

New York State Department of Health AIDS Institute

Ryan White HIV/AIDS Part B Program

2023 - 2024 QUALITY MANAGEMENT PLAN

Prepared by:
New York State Department of Health
AIDS Institute

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A) Introduction

The New York State Department of Health AIDS Institute is committed to eliminating new HIV infections, improving the health and well-being of persons living with HIV (PLWH), and ensuring equitable access to HIV care to promote the health and well-being of all New Yorkers living with HIV. The mission of the AIDS Institute is to protect and promote the health of NYS's diverse population through disease surveillance and the provision of quality prevention, health care, and supportive services for those affected by HIV/AIDS, sexually transmitted infections, viral hepatitis, and related health concerns. In addition, the AIDS Institute promotes the health of LGBTQ populations, substance users, and the sexual health of all New Yorkers.

The <u>AIDS Institute's Ryan White Part B Quality Management Program</u>'s purpose is to determine to what extent the needs of PLWH are being met and to help providers better meet those needs. The Ryan White Part B Quality Management Program accomplishes this by setting standards for Part B-funded providers, measuring providers' performance, using performance data to identify areas for improvement, implementing quality improvement projects using established tools and methodologies, and aiding providers in improving performance.

The Quality Management Program has been established with ongoing input from stakeholders and communities affected by HIV. It is fully integrated into the AIDS Institute's Quality of Care Program. The specific goals include a) improving health outcomes for PLWH; b) advancing the quality of HIV supportive services across Part B-funded providers; c) ensuring that available performance data are used to monitor trends in New York State's epidemic and to create momentum for improvement; d) aligning with national public health priorities and external clinical quality management (CQM) expectations, including the HRSA HIV/AIDS Bureau Policy Clarification Notice (PCN) #15-021 of the Public Health Service Act; and e) contributing to the Ending the Epidemic Initiative in New York State.

The Ryan White Part B Quality Management Program is committed to carrying out its work according to the following guiding principles:

- Create a culture for continuous quality improvement across all Ryan White Part B stakeholders.
- Implement data-based decision-making and robust quality improvement projects that can measurably impact the quality of care and services.
- Focus on meeting the unique needs of high-risk populations.
- Address the social determinants of health to ensure equitable access to HIV care.
- Promote comprehensive and integrated services that are client-centered; and
- Adapt to the evolving needs of individuals, families, communities, and health and human service providers.

The Ryan White Part B Quality Management Plan describes the overall Quality Management Program infrastructure, goals, activities, and expectations specific to Ryan White Part B-funded agencies (sub-recipients). The activities are intended to improve health outcomes for PLWH by ensuring access to high-quality medical care, supportive services, and patient satisfaction. The Plan serves as a roadmap to implement and monitor performance measures and quality improvement efforts in delivering supportive services. It is a living document with continuous activities that fit within the framework of grant administration. The New York State Department of Health AIDS Institute coordinates its implementation with other quality improvement program

¹ HRSA HIV/AIDS Bureau. Clinical Quality Management Policy Clarification Notice (PCN) #15-02 (updated 09/01/2020). https://hab.hrsa.gov/sites/default/files/hab/Global/HAB-PCN-15-02-CQM.pdf

activities.

The Quality Management Plan is valid through March 31, 2024.

The Quality Management Plan review is accomplished through activities including

- Interactions with AI leadership to provide guidance and direction.
- Evaluation and monitoring of services delivered by Ryan White Part B-funded providers.
- Routine contract management and program monitoring activities.
- Input from Ryan White Part B service providers.
- Input from clients and community representatives on what is expected or needed when accessing services; and
- Identification, monitoring, and reviewing service standards and performance indicators to ensure services achieve their desired quality outcomes.

The <u>Ryan White Part B Quality Management Committee</u> is responsible for developing, reviewing, revising, and coordinating the implementation of recommendations that impact the delivery of services to clients by re-evaluating the plan at least annually and more frequently when needed. A detailed description of the Ryan White Part B Quality Management Committee is provided below.

B) Quality Management Plan Statement

The Part B Quality Management Program executes a coordinated, comprehensive, and continuous effort to monitor and improve the quality of care provided to PLWH by Part B-funded providers throughout New York State. The AIDS Institute - the Ryan White Part B Program administrative agent - has developed strategies to ensure that the delivery of services to all Ryan White Part B eligible clients is equitable and adheres to the most recent Policy Clarification Notice (PCN) #15-02.

The following components are vital to the effectiveness of and provide the overall structure for the Ryan White Part B Quality Management Plan:

- <u>Infrastructure</u>: the backbone of a quality management program, detailing leadership roles, quality management staff, quality committee structure, resources, client and stakeholder involvement, and evaluation of the quality management program, among others.
- <u>Performance Measurement</u>: collecting, analyzing, and reporting data regarding patient care, health outcomes on an individual and population level, and patient satisfaction.
- Quality Improvement: the development and implementation of improvement activities to make changes to the program in response to the performance-driven results.

The purpose of the Quality Management Plan is to:

- Promote a commitment to quality improvement throughout the Ryan White Part B Care Continuum.
- Describe the Part B quality management infrastructure.
- Identify Part B-specific aims for quality improvement based on health outcomes in New York State.
- Guide the development of structured activities that will enhance the delivery of services to PLWH receiving care from all Ryan White Part B-funded sub-recipients; and
- Communicate the roles, responsibilities, and expectations of the Ryan White

Part B Program staff and quality improvement-related activities.

i. Quality Statement

<u>Vision</u>: Optimal health outcomes for PLWH served through a continuum of Ryan White Part B-supported services in New York State.

<u>Mission</u>: To ensure all Ryan White eligible PLWH in New York State have equitable access to high-quality health care and supportive services by:

- Implementing an effective and sustainable Ryan White Part B Quality Management Program.
- Ensuring Ryan White Part B-funded services align with national public health priorities and internal quality management expectations, including <u>Policy Clarification Notice #15-02</u>.
- Providing ongoing collaboration and coordination with internal and external stakeholders, including sub-recipients and clients of Ryan White Part B services; and
- Using available data to monitor health outcomes and strategize improvement activities to end the epidemic.

ii. 2023-2024 Improvement Goals

The 2023-2024 Improvement Goals of the Ryan White Part B Quality Management Program are aligned with the overall goals of the AIDS Institute, the Governor's Ending the Epidemic (ETE) initiative, and the National HIV/AIDS Strategy (NHAS). The following goals were prioritized based on available data and input by internal/external stakeholders. The Ryan White Part B Quality Management Committee has selected them as the 2023-2024 Improvement Goals.

The four improvement goals are to:

- Increase health equity by focusing on key HIV populations disproportionally impacted by the HIV epidemic in New York State and reduce the gap in key outcome measures.
- Advance the quality improvement culture across Ryan White Part B-funded subrecipients, New Yorkers with HIV, and AIDS Institute staff.
- Increase client involvement and measurably enhance their experience of the services they receive through Ryan White Part B-funded sub-recipients.
- Enhance the HIV service delivery system by addressing a social determinant of health domain or emerging theme associated with health disparities..

Goal 1: Increase health equity by focusing on key HIV populations disproportionally impacted by the HIV epidemic in New York State and reduce the gap in key outcome measures.

Measurable objective:

1) Viral suppression: increase the percentage of persons living with HIV infection in HIV care (regardless of age) who are virally suppressed to 92%, from a baseline of 89% in 2021 (ETE metrics)²³ [see *Performance Measurement* for further details].

² Office of National AIDS Policy. *National HIV/AIDS Strategy for the United States: updated to 2020.* July 2015. Available at: https://files.hiv.gov/s3fs-public/nhas-update.pdf.

³ Ending the Epidemic Dashboard NY. October 16, 2017. Retrieved from http://etedashboardny.org/targets/

- 2) Viral suppression: reduce the viral suppression gap between key populations and persons living with diagnosed HIV infection in HIV care (regardless of age) by 25%. Key strategies:
- Integrate a viral suppression focus into all Ryan White Part B Quality Management Program activities to drive improvement.
- Produce statewide, regional, and local benchmark reports of viral suppression rates, including a data breakdown by key HIV populations, every quarter to Part B-funded providers.
- Disseminate the viral suppression data for key HIV populations to all Part B-funded providers (Care Continuum QI Report) every quarter.
- Identify Part B-funded providers that perform in the lowest quartile for viral suppression and provide targeted technical assistance and support to address their low-performance rates.
- Build capacity among HIV providers and clients to partner with their health care providers to improve their viral suppression rates.

Goal 2: Advance the quality improvement culture across Ryan White Part B-funded subrecipients and the AIDS Institute.

Measurable objectives:

- 1) QI training participation: increase the percentage of Part B-funded agencies that participate in at least one Part B-funded QI trainings offering to 95% by March 31, 2024.
- 2) QI projects: increase the percentage of Part B-funded providers conducting quality improvement projects that focus on a 2023-2024 Ryan White Part B Quality Management Improvement Goal to 95% by March 31, 2024.

Key strategies:

- Promote the expectation that all Part B-funded providers actively participate in Part B-sponsored QI training activities and conduct a quality improvement project based on the 2023-2024 Ryan White Part B Improvement Goals.
- Offer a variety of QI training opportunities that address a wide range of QI
 proficiencies of providers and clients (see <u>Table 4. Target Audiences and Outline of QI Training Modalities</u>).
- Expect all Part B-funded providers to submit their quality improvement project using the AIDS Institute standardized guidance (see Appendix I for RW Part B Quality Management Program Standards).
- Expect all Part B-funded providers to report routine QI updates during QI Sharing Sessions (routine meetings of Part B providers to share their improvement work – see <u>Capacity Building</u>) and receive individualized feedback and guidance in response.
- Provide technical assistance and coaching to organizations, including monthly Office Hours.

Goal 3: Increase consumer involvement and improve the service delivery experience for clients to measurably improve the quality of services.

Measurable objectives:

1) Availability of client QI training: provide four client QI training sessions by March 31, 2024, to reach a minimum of 50 clients served by Part B-funded providers.

 Client representation in Part B Quality Management Program activities: increase the percentage of AIDS Institute-supported Part B Quality Management Program Committees with at least one client representative to 100% by March 31, 2024.

Key strategies:

- Deliver client-specific QI training sessions to build their capacity among clients to be
 on local quality improvement projects (see <u>Table 4. Target Audiences and Outline of</u>
 QI Training Modalities).
- Include client-related agenda items during QI Sharing Session meetings (routine meetings of Part B providers to share their improvement work – see <u>Capacity</u> <u>Building</u>) to promote clients' involvement in improvement projects.
- Conduct focus groups with clients to generate ideas to increase the number of clients actively participating in local quality improvement projects (see <u>Table 4. Target</u> Audiences and Outline of QI Training Modalities).
- Provide technical assistance to providers to build a culture around consumer involvement.

Goal 4: Enhance the HIV service delivery system by addressing a social determinant of health domain or emerging theme associated with health disparities.

Measurable objectives:

- 1) HIV data submissions: Increase the number of timely AIRS data submissions to 95% by March 31, 2024.
- 2) HIV data reports: Increase the number of individualized Care Continuum QI provider reports to include provider-specific quarterly feedback by March 31, 2024.

Key strategies:

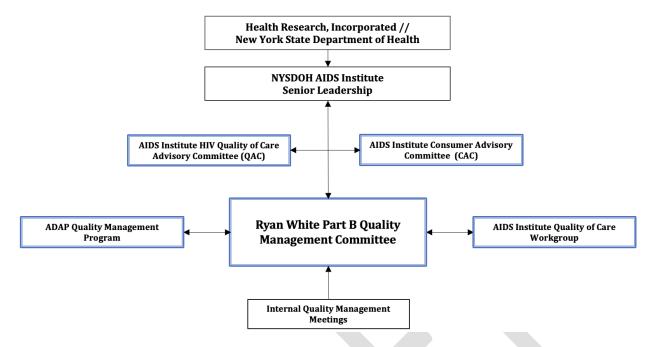
- Further develop data submission error reports that allow providers to ensure that their AIRS data reports are accurate and complete.
- Conduct routine internal meetings to review the accuracy and completeness of AIRS provider submissions and share findings during QI Sharing Sessions (periodic sessions of Part B providers to share their improvement work see <u>Capacity</u> <u>Building</u>).
- Convene focus groups with Part B-funded providers and clients on identifying and addressing barriers to accurate and complete AIRS submissions and maximizing the impact of the Care Continuum QI Reports to improve HIV care and services.
- Promote the use of the QI Reports data by Part B-funded providers to create momentum for change and improvement.
- Update the Care Continuum QI Reports in response to findings of the Part B provider/client focus groups.

C) Quality Management Infrastructure

An appropriate and sufficiently supported infrastructure is vital to make the Ryan White Part B Quality Management Program a successful and sustainable endeavor and to plan, implement, and evaluate Program activities, as laid out in the Policy Clarification Notice (PCN) #15-02.

The following organizational chart outlines the NYS Department of Health AIDS Institute Ryan White Part B Quality Management Program infrastructure; additional subcommittees can be formed to meet identified needs.

Figure 1. Ryan White Part B Organizational Chart



i. AIDS Institute Executive Leadership

The AIDS Institute leadership team oversees the Ryan White Part B Program, State and Centers for Disease Control and Prevention funding. Executive leadership, and representatives of all AIDS Institute program areas along the HIV continuum of care, provide encouragement and support for the Ryan White Part B Quality Management Program by providing direction and input on its priorities and ensuring the availability of the necessary resources.

The AIDS Institute Executive Leadership includes:

- <u>AIDS Institute Director</u>: Ensures coordination and communication across subrecipients, stakeholders, clients, and advisory boards.
- <u>AIDS Institute Deputy Director, HIV Health Care</u>: Reports to the AIDS Institute Director; is the Principal Investigator for New York State Ryan White Part B funding; provides strategic direction and management to the HIV Care Programs, ADAP, and the Minority AIDS Initiative.
- <u>Director</u>, <u>Office of Grants and Data Management Programs</u>: Reports to the Al Deputy Director; is responsible for grant oversight, Ryan White HIV/AIDS Services Report (RSR), and other grant documentation and reporting requirements.

ii. Ryan White Part B Quality Management Committee

The mission of the Ryan White Part B Quality Management Committee is to provide guidance for the development and implementation of the Ryan White Part B Quality Management Program, including quality improvement initiatives and projects based on available data and trends, and to address areas for improvement utilizing best practices and improvement methods, including the Model for Improvement, Plan-Do-Study-Act (PDSA) cycles, etc. The Part B Quality Management Committee meets quarterly, on the third Thursday of each month at 3 pm ET. The meetings are facilitated by the Committee's Chairperson(s). Extensive minutes are kept and archived.

The following section outlines the structure, membership, responsibilities, and requirements of the Ryan White Part B Quality Management Committee.

a. Membership:

The membership of the Quality Management Committee reflects the diversity of disciplines involved in the HRSA-defined Ryan White Part B Program. Additionally, the Committee members may include community member experts from related clinical, supportive service, and quality improvement fields.

The Committee membership consists of:

- Five to six (5-6) leadership staff from AIDS Institute bureaus and departments that represent:
 - The Division of HIV and Hepatitis Health Care
 - The Bureaus of HIV Ambulatory Care Services and Community Support Services
- o Two (2) AIDS Institute contract managers overseeing Part B service grants
- Four (4) service providers receiving Part B funds (sub-recipients)
- Two to three (2-3) individuals with HIV receiving services at Part B-funded sites
- One (1) ADAP representative
- One or two (1-2) members of the AIDS Institute HIV Quality of Care Advisory committee
- Two (2) members of the AIDS Institute Consumer Advisory Committee
- one (1) representative from the New York City Department of Health and Mental Hygiene to ensure alignment across Ryan White funding streams
- One (1) member of the AIDS Institute HIV/AIDS Advisory Committee
- One (1) evaluation specialist from the Center for Program Development, Implementation, Research and Evaluation (CPDIRE)
- Three (3) Ryan White Part B Quality Management Team staff (dedicated Part B quality management staff see <u>Dedicated Quality Management Staff</u>)

b. Membership Requirements:

Members are allowed three (3) excused absences per grant year and need to notify any Ryan White Part B Quality Management Team staff in advance of absences. Subrecipient representatives may allow other agency staff to attend in their place instead of utilizing their unexcused absence. If needed, members may contact the Ryan White Part B Quality Management Team staff to request a leave of absence from the committee if an extended absence is required.

c. Co-Chairs:

Co-Chairperson positions are held by an appointed member of the Ryan White Part B Quality Management Committee who is experienced in HIV care and quality improvement and a designated AIDS Institute staff. The appointed Chairperson, once nominated and approved by the Committee, is set for a two-year term at the first Committee meeting of the corresponding grant year. The Co-Chairpersons are responsible for the following activities:

- Lead quarterly Part B Quality Management Committee meetings.
- Develop, in conjunction with Ryan White Part B Quality Management Team, the agenda and structure of the Committee meetings; and
- Confer with the Part B Quality Management staff on issues related to quality improvement that may need to be addressed in future Committee meetings.

d. Committee Member Responsibilities:

The Part B Quality Management Committee Member is responsible for the

following Committee activities:

- Actively participate in Committee meetings to address Part B service-specific quality issues and subcommittees as needed.
- Identify and prioritize Part B-wide improvement goals and performance indicators based on performance measurement results and emerging national, state, and local public health priorities.
- Annually review and provide feedback on the Ryan White Part B Quality Management Plan.
- o Coordinate with other internal and external stakeholders, as needed; and
- Make recommendations for improved standards of care, the committee process, performance measures based on available data, and the overall Quality Management Program.

e. Ryan White Part B Quality Management Team Responsibilities:

The Ryan White Part B Quality Management Team staff members (dedicated Part B quality management staff – see <u>Dedicated Quality Management Staff</u>) are responsible for assisting with the following Committee activities:

- Organize the quarterly Ryan White Part B Quality Management Committee meetings, in concert with the Chairperson, to review system-wide quality improvement issues/challenges and development of strategies to improve HIV services.
- Facilitate the Committee working process, record meeting minutes, and distribute them to all Committee members before the next meeting.
- Review and recommend revisions of measures to reflect current US Health and Human Services (HHS) Treatment guidelines, <u>HRSA HIV/AIDS Bureau performance</u> <u>measures</u>, as well as federal and state regulations for HIV care and services;
- Review and draft updates of the Ryan White Part B Quality Management Plan.
- Review and revise assessment and data collection tools/protocols as necessary.
- Plan and develop educational opportunities for Committee members and subrecipients, which may include improving HIV care, QI knowledge and providing clinical updates according to HHS guidelines.
- Provide input into the evaluation of the Ryan White Part B Quality Management Program conducted by the Program Evaluation Specialist;
- Distribute updated Care Continuum QI Reports to Committee members and subrecipients by service category four (4) times per year;
- Represent the Committee and its work to internal and external stakeholders: and
- Establish subcommittees/workgroups as needed to address service-specific quality issues.

iii. Internal Quality Management Meetings

To facilitate the various internal and external Part B quality management activities and to effectively coordinate with other stakeholders, monthly internal Part B quality management meetings are held under the leadership of the Ryan White Part B Quality Management Director. Participants include the entire Ryan White Part B Quality Management Team, the Directors and Assistant Directors of all key AIDS Institute bureaus and departments, and an ADAP representative.

iv. AIDS Institute HIV Quality of Care Advisory Committee (QAC)

The Quality of Care Advisory Committee was formally established in 1995 to advise the AIDS Institute and to ensure that the delivery of services and care, including those provided by Ryan White Part B sub-recipients, is consistent with HIV treatment guidelines. Composed of clinical

representatives from HIV ambulatory care facilities across NYS, including HIV service providers, with active participation by the NYC Ryan White Part A Program leadership, this Committee meets quarterly to establish priorities for monitoring quality of care and to inform the selection and prioritization of performance measures and review criteria. Recent priorities include viral suppression, hepatitis C management, HIV aging and long-term survivor care, addressing stigma in health care settings, STI care and treatment, drug-user health; LGBTQ health; and the use of advanced electronic information systems. Health equity remains an established priority with an emphasis on eliminating disparities. Co-chairs of this committee attend Consumer Advisory Committee meetings. A joint meeting between the Quality of Care Advisory Committee and the Consumer Advisory Committee occurs annually. Members of the Quality of Care Advisory Committee are represented on the Ryan White Part B Quality Management Committee. Routine Part B updates are provided at the AIDS Institute HIV Quality of Care Advisory Committee.

v. AIDS Institute Consumer Advisory Committee (CAC)

Launched in 2002, the Consumer Advisory Committee represents the diverse communities and regions affected by the HIV epidemic in New York State. The Youth/Adolescent Consumer Advisory Committee was established subsequently to involve youth with HIV so that their specific needs would be included. These consumer committees were combined in 2015 to provide input to the AIDS Institute and ensure that client priorities are captured and integrated. Clients receiving Ryan White Part B services are included in this committee. At quarterly meetings, participants discuss a variety of quality of care issues, including performance measurement, quality improvement activities, and targeted client/provider initiatives. The Cochairs of this committee attend the QAC meetings, and the QAC and CAC hold annual joint meetings. Members of the Consumer Advisory Committee are represented on the Ryan White Part B Quality Management Committee. Routine Part B updates are provided at the quarterly CAC meetings.

vi. AIDS Institute Quality of Care Workgroup

The Quality of Care Workgroup, led by the Quality of Care Program Manager within the AIDS Institute Office of Medical Director and through the participation of internal stakeholders, promotes, monitors, and supports the quality of HIV clinical services for people with HIV in NYS, both funded and unfunded. Ryan White Part B Quality Management staff are represented in this Workgroup to communicate and align the Part B quality management activities with other AIDS Institute units.

vii. ADAP Quality Management Program

The AIDS Drug Assistance Program (ADAP) employs a multi-faceted approach to use HIV surveillance data to drive outreach strategies, quarterly quality reviews of application processes, electronic data matches with other payment sources, and prospective electronic edits to assure individuals, providers and drugs are covered and eligible for reimbursement. Data collection strategies include utilizing pharmacy, and primary care claims data to generate quality review reports that compare the standard of care indicators against claims data and identify outliers for follow-up intervention. As a result of data collection and information gleaned from quality management efforts, providers receive various reports. These reports highlight potential system updates that allow services to be refined, thereby improving overall program services and quality management activities. The ADAP Clinical Advisory Workgroup utilizes Public Health Service (PHS) guidelines to help inform medication distribution, including formulary and service coverage decisions. The ADAP Quality Management Program employs a multifaceted approach to assure that its quality objectives align with current standards of care, including automated

system edits to ensure appropriate payment is made. Quarterly retrospective reviews of individual and pharmacy filling patterns to determine outliers and initiate interventions with providers. All contraindicated antiretroviral drug combination reimbursements are blocked at the pharmacy. Each quarter, all antiretroviral treatment regimens received by all ADAP recipients are reviewed regarding conformity to PHS guidelines. The ADAP Quality Management Program reviews electronic data matches with other payment sources to assure individuals and providers that drugs are covered and eligible for reimbursement. Quarterly retrospective reviews of individual and pharmacy filling patterns, which flag inappropriate regimens at the point of service, are used to determine outliers, with applicable providers receiving interventions. ADAP representatives are members of the Quality of Care Workgroup to discuss the implementation of quality measures and strategize improvement activities.

viii. Dedicated Quality Management Staff

Below is an outline of the roles and responsibilities of each Ryan White Quality Management team member and their duties. **Table 1** summarizes the percent FTE for each member funded under the quality management portion of the New York State Part B grant.

Table 1. Ryan White Part B Quality Management Staff Positions and Funding Source

Ryan White Part B Quality Management Staff Positions and Funding Sources				
Position	Funding Source	FTE		
Ryan White Part B Quality Management Director	RW Part B Grant (QM)	1.0		
Ryan White Part B Quality Management Senior Program Coordinator	RW Part B Grant (QM)	1.0		
Ryan White Part B Quality Management Program Assistant	RW Part B Grant (QM)	1.0		
CPDIRE Program Evaluation Specialist	RW Part B Grant (QM)	0.5		

- a. Ryan White Part B Quality Management Director: The Director manages the allocation of resources supporting the Ryan White Part B Quality Management Program; convenes and directs committees, workgroups, focus groups, and other forums to obtain input on the design of Program activities; directs the collection and analysis of data; formulates optimal strategies for planning, prioritizing, developing, and implementing Program activities; and leads Program research and evaluation, including setting and prioritizing goals and desired outcomes.
- b. Ryan White Part B Quality Management Senior Program Coordinator: The Senior Program Coordinator assists the Program Director in policy formulation and program planning, design, implementation, and evaluation; manages the ongoing development and modification of the Ryan White Part B Quality Management Plan, incorporating all required elements; analyzes relevant data sources for incorporation into policy proposals; conducts deliberations on policy alternatives; conducts Program planning, including the development of annual improvement goals, priorities, and timelines; develops and oversees implementation plans and strategies.
- c. Ryan White Part B Quality Management Program Assistant: The Program Assistant provides administrative support related to the planning and implementation of the Ryan White Part B Quality Management Program; assists in the coordination and enrollment of participants in Ryan White Part B meetings and trainings; assists in the development of Program documents and guidance materials; and responds to a variety of inquiries from staff, providers, clients, other stakeholders, committee members, and other agencies regarding Program activities.

d. <u>CPDIRE Program Evaluation Specialist</u>: The Evaluation Specialist is responsible for leading evaluation strategies for the Ryan White Part B program; compiling data for program quality reports, conducting analysis, identifying trends, and creating reports, graphs, charts, and spreadsheets to summarize and explain data; sharing feedback and progress report data to quality committees and stakeholders; and compiling annual report summary of QI activities.

ix. Dedicated Resources

- a. National HIV/AIDS Strategy 2022-2025 (NHAS): Updated to 2020: The NHAS details principles, priorities, and actions to guide the national and local responses to the HIV epidemic. The Strategy set these main goals: reducing new HIV infections, increasing access to care, improving health outcomes for PLWH, reducing HIV-related health disparities and inequities, and achieving a more coordinated response to the epidemic. The identified goals and action steps are linked to measurable health outcomes to address the epidemic.
- b. Integrated HIV Prevention and Care Plan for New York: The Integrated HIV Prevention and Care Plan, which includes the Ryan White Statewide Coordinated Statement of Need, is consistent with the National HIV/AIDS Strategy (NHAS) and the NYS Ending the Epidemic Blueprint goals: preventing new infections, broadening access to care, ensuring continuity of care, and reducing health care inequities. By maximizing rates of viral suppression, these achievements will enable New Yorkers to realize positive health outcomes and reduce transmission risk. The five-year plan for 2017–2021 was the product of collaboration among many stakeholders, including the New York City Department of Health and Mental Health, Nassau and Suffolk County Departments of Health, United Way of Long Island, and HIV Planning Bodies across New York State, together with individuals who engage in high-risk behaviors, people with HIV, service providers, and other key community stakeholders. As with the development of The Blueprint, creating the Integrated Plan facilitated an alignment of goals among various stakeholders. Due to the COVID-19 public health emergency, the plan submission for 2022- 2027 was postponed until December 2022.
- c. NYLinks: NYLinks, managed by the AIDS Institute Office of the Medical Director, is part of the overall AIDS Institute's Quality of Care Program. It is composed of 11 Regional Groups of HIV clinical and non-clinical providers across New York State that meet regularly to increase their knowledge of quality improvement methods and to set regional priorities for and share the results of improvement work. Each Regional Group receives ongoing quality coaching and holds quarterly one-day or half-day group meetings that focus on quality management and peer exchange. A coach is assigned to each Regional Group and is responsible for ensuring that each organization receives an annual organizational assessment, engaging all HIV providers in the regional QI work associated with NYLinks, and introducing and following up on all annual quality initiatives.
- d. Learning Networks: Learning Networks, which are also managed by the AIDS

Institute Office of the Medical Director, are composed of groups of HIV providers based on the program (e.g., CHC) or population (e.g., youth) affinity. Members of Learning Networks receive ongoing quality coaching from the Office of the Medical Director staff and meet three or four times annually (according to the agreed Learning Network meeting schedule) as a group for structured group meetings to learn about quality management and engage in peer exchange. The Learning Networks aims to improve provider quality management infrastructure and increase competency in performance measurement.

- e. Center for Quality Improvement & Innovation (CQII): The CQII formerly the National Quality Center (NQC) provides focused quality improvement and quality management technical assistance to Ryan White HIV/AIDS Programfunded recipients and sub-recipients across the United States. This cooperative agreement is managed nationally by the AIDS Institute's Center for Program Development, Implementation, Research and Evaluation (CPDIRE). Technical assistance includes, but is not limited to, virtual/in-person quality improvement trainings, online QI tutorials, monthly QI webinars, and national learning collaboratives.
- f. AIDS Education and Training Center (AETC): The AETC provides targeted, multi-disciplinary education and training programs for health care recipients and sub-recipients treating people with HIV. These trainings include consultation and preceptorships for HIV care sub-recipients, presentations on updated clinical guidelines, information on new pharmaceuticals, and chronic disease management.

x. Consumer Involvement

When people with HIV stay in care, they get the necessary services that lead to healthier communities. The involvement of individuals with lived HIV experiences is a critical hallmark of quality improvement. It ensures the successful implementation of quality improvement initiatives. Building on the long history of the AIDS Institute of including clients as equal partners, the Ryan White Part B Quality Management Program will further engage PLWH as active collaborators in all program activities, as well as promote the involvement of PLWH among Part B-funded sub-recipients so that clients are part of agency-specific improvement activities.

The Ryan White Part B Quality Management Program incorporates client feedback and input using annual and targeted needs assessments, client trainings, and the recruitment of clients in various Part B activities. **Table 2** outlines their involvement.

Table 2. Consumer Involvement in Ryan White Part B Quality Management Activities

Consumer Involvement in Ryan White Part B Quality Management Activities					
Structure	Description				
Program Manager, Al Consumer Affairs	Full-time AIDS Institute staff person ensures client involvement in various AIDS Institute initiatives and manages the AIDS Institute Consumer Advisory Committee.				
AIDS Institute Consumer Advisory	AIDS Institute-wide Committee, which is representative				

Committee	of the diverse communities and regions in New York State, provides input to the AIDS Institute and ensures that client priorities are captured and integrated.
Ryan White Part B Quality Management Committee Members	At least two positions are available for clients receiving Part B services on the Part B Quality Management Committee to provide guidance as content experts.
QI Sharing Sessions	Several clients recruited as faculty members during QI Sharing sessions ensure that the voices of individuals with lived experiences are heard and provide feedback in response to Part B provider presentations.
People with HIV on local QI Projects	Each Part B provider is expected to include clients within their respective quality management programs and quality improvement teams.

xi. Stakeholder Involvement

While the Ryan White Part B Quality Management Committee provides leadership for quality improvement initiatives, the primary aim of the overall Quality Management Program is to provide a coordinated, comprehensive, and continuous effort to monitor and improve the quality of care offered to PLWH throughout Part B-funded providers in New York State. Provider input is critical to every stage of planning, implementation, and evaluation through partnership, collaboration, contractual agreements, trainings, and other capacity-building activities. **Table 3** lists the various stakeholders involved in QI activities, along with the type and level of involvement each has with the quality management process.

Table 3. Quality Management Stakeholders and Involvement Levels

Quality Management Stakeholders and Involvement Levels				
Stakeholder	Type of Involvement			
Clients	 System-wide level Participate in the Part B Quality Management Committee to provide guidance and feedback. Participate in needs assessments and focus groups on sharing feedback and advice. Participate in QI Sharing Sessions as faculty members to share their perspectives as clients. 			
	 Individual Part B provider level Participate in their quality management programs and quality improvement teams. 			
Subrecipients	System-wide level Participate in decision-making about system-wide improvement topics. Provide routine information about changes to the Part B Quality Management Program. Participate in Part B Quality Management Program activities.			
	 Individual Part B provider level Design their quality improvement projects using PDSA cycles. Routinely report and review their performance data. Meet contract deliverables and quality standards for local quality management programs. 			
New York City Department of Health and Mental	System-wide level Participate in the Part B Quality Management Committee to ensure			

Hygiene	alignment across Ryan White funding streams
AIDS Institute and New York State Department of Health	System-wide level Provide support and overall guidance. Secure the necessary resources to implement the Ryan White Part B Program.
HRSA	System-wide level Establish guidelines/standards for performance and program compliance.

xii. Capacity Building

The Ryan White Part B Quality Management Program provides quality improvement/ management capacity building for internal AIDS Institute staff and Ryan White Part B-funded programs and links stakeholders to external training resources as needed. The quality training and skills-building efforts are ongoing for Part B Quality Management Program staff, AIDS Institute contract managers, and those involved in the Part B Quality Management Program. As detailed below, various training modalities address different training needs, audiences, learning styles, and spectrum of quality improvement proficiencies. Capacity building is also carried out in routine communication, such as regular QI Sharing Sessions (periodic meetings of Part B providers to share their improvement work), meetings of the Ryan White Part B Quality Management Committee, internal meetings with AIDS Institute contract managers, and routine sharing of information such as monthly reports, as well as by sharing best practices and successes in improvement projects.

The CPDIRE Program Evaluation Specialist evaluates the outcomes of the quality improvement/ management activities, and findings are utilized to determine priorities for upcoming activities. At the beginning of each contract year, a QI training plan is reviewed by the Part B Quality Management Committee to make any necessary adjustments. **Table 4** outlines the targeted training audiences, capacity-building activities, and training frequency.

Table 4. Target Audiences and Outline of QI Training Modalities

	Target Audiences and Outline of QI Training Modalities					
Target Audience	Training	Purpose	Frequency	Description		
Ryan White Part B Quality Management Committee Members	Quality Improvement Updates	Providing routine updates on QI/QM developments and proposed changes to the Part B Quality Management Program.	Quarterly and as needed	Presentations by Part B Quality Management Team staff, AIDS Institute staff, or content experts.		
	Access to CQII Training Materials	Providing an ongoing QI resource to learn more about QI.	Continuously available	A knowledge bank of CQII QI training resources, such as Quality Academy tutorials and QI resource listings.		
AIDS Institute Contract Managers and Supervisors	Introductory Contract Manager QI Training Sessions	Increasing staff knowledge and comfort with quality improvement and quality management.	2x a year 100% of current and future contract managers are expected to	Three (3) training sessions - ninety (90) minutes each, covering a range of introductory topics such as Background and Rationale for QI, Improvement Models, QI Projects, QM Infrastructure, and HIV QI		

			attend this training	Coaching.
	QI Bootcamp for Contract Managers	Building QI capacity to apply the QI learning content with their assigned Part B providers.	3x a year 100% of current and future contract managers are expected to attend this training	Six (6) sessions - ninety (90) minutes each, using a case study learning approach to provide technical assistance/training for Part B-funded providers.
	Staff Meeting Updates	Providing routine updates on QI/QM developments and changes to the Part B Quality Management Program.	Continuous throughout year	Presentations by Part B Quality Management Program staff, AIDS Institute staff, and supervisors.
	Access to CQII Training Materials	Providing an ongoing QI resource to learn more about QI.	Continuously available	Sharing of CQII QI training resources, such as Quality Academy tutorials and QI resource listings.
Part B Providers	QI Webinar Series	Introducing Part B- funded providers to "QI 101" and providing them with real-world application of QI initiatives.	All Part B providers are encouraged to attend these webinars	Six (6) webinar sessions - sixty (60) minutes each for Part B-funded service providers needing QI training.
	QI Bootcamp for Part B Providers	Building their QI capacity to apply the QI learning content within their program.	3x a year	Six (6) sessions - ninety (90) minutes each, using a case study learning approach to apply QI/QM in a Part B provider setting.
	QI Sharing Sessions	Providing QI content presentations during QI Sharing Sessions.	4x a year during each of the 3x groups per year	15-20 min presentations on key QI topics by a QI content expert.
	Technical Assistance and Coaching by Contract Managers	Providing assistance and guidance to reach all QI milestones.	Continuously available with monthly provision anticipated based on experience	Technical assistance and coaching during contract monitoring and quality management assessments. [A QI RW Part B Contract Manager Monitoring Tool was developed. See Appendix J]
	AIRS Training	Ongoing AIRS trainings for all Part B-funded providers, including web-based, and formal training, materials, conference calls, and TA.	Monthly on a variety of topics and as needed	Learning how to report performance data in the AIDS Institute AIRS system accurately.
	Office Hours	Providing individualized	12x a year	Twelve (12) sessions – 60 min each - for all participants

		technical assistance.		and providers to assist with answering their QI questions.
	NYLinks and Learning Networks	Participating in NYLinks and Learning Network meetings and webinars.	Three or 4x a year depending on NYLinks, Learning Network group	Part B-funded providers are encouraged to partake in existing NYLinks and Learning Network activities.
	Access to CQII Training Materials	Providing an ongoing QI resource to learn more about QI.	Continuously available	Sharing of CQII QI training resources, such as Quality Academy tutorials and QI resource listings.
Clients	Client QI Webinars	Introducing clients to "QI 101" and improving viral suppression is crucial in improving health outcomes.	4x a year	Four (4) webinar sessions - sixty (60) minutes each - for clients to increase their capacity for QI and enhance their involvement in QI activities.
	NYLinks and Learning Networks	Participating in NYLinks and Learning Network meetings and webinars.	Three or 4x a year, depending on the NYLinks and Learning Network group	Part B-funded providers are encouraged to partake in existing NYLinks and Learning Network activities.
	Access to CQII Training Materials	Providing an ongoing QI resource to learn more about QI.	Continuously available	Sharing of CQII QI training resources, such as Quality Academy tutorials and QI resource listings.
	QI Webinar Series	Introducing Part B- funded providers to "QI 101" and providing them with real-world application of QI initiatives.	6x a year	Six (6) webinar sessions - sixty (60) minutes each for Part B-funded service providers needing QI training.
	Client Focus Groups	Generating ideas to increase the number of clients actively participating in local quality improvement projects.	2x a year	Brainstorming sessions with clients to learn more about their QI abilities and training needs.

The 2022 QI training schedules for Part B funded providers and AIDS Institute Contract Managers are attached, see *Appendix T 2022 QM Training Schedule*.

xiii. Communication

The active and routine sharing of information strengthens the partnerships with internal and external stakeholders and helps to provide services more efficiently to people affected by HIV. Reliable data and consistent communication are vital since they ensure transparency and accountability regarding what services are being offered and the effectiveness of those services.

The Ryan White Part B Quality Management Team ensures that each stakeholder listed below is provided the relevant education/training, as necessary, to understand the information and data that the Ryan White Part B Program disseminates. **Table 5** outlines regular communications with stakeholders, the frequency of the communication, and its method.

 Table 5. Outline of Regular Quality Management Communications

Overview of Regular Quality Management Communications					
Information	Stakeholder	Frequency	Communication Methodology		
Ryan White Part B QM Plan	HRSA, Subrecipients, Part B QM Committee, Al Senior Staff	Annually (or as needed)	Written documents, presentations, Website postings		
RW Part B Quality Management Program Standards	HRSA, Subrecipients, Clients, Part B QM Committee, Al Senior Staff, Contract Managers	Annually (or as needed)	Written documents, presentations, Website postings		
RW Part B Quality Management Contract Language	HRSA, Subrecipients, Part B QM Committee, Al Senior Staff, Contract Managers	Annually (or as needed)	Written document, presentations, contract language, contract manager communication		
Care Continuum QI Report	HRSA, Subrecipients, Clients, Part B QM Committee, Al Senior Staff, Contract Managers	Every other month (or as needed)	Individual data report (pdf), data report by service category (pdf), presentations, Website posting, contract manager communication		
RW Part B Organizational Assessment	Subrecipients, Contract Managers, HRSA	Annually after review	Annual Report using a standardized assessment tool		
RW Part B QI Project Review Tool	Subrecipients, HRSA, Contract Managers	Three times a year	Feedback using a standardized feedback tool		
Service Reports	HRSA Project Officer	Monthly	Quantitative and narrative reports		
Service-specific Outcome Reports	HRSA, Subrecipients, Clients, Part B QM Committee, Al Senior Staff, Contract Managers	Annually	Annual Report		
Evaluation of Administrative Mechanism	HRSA, Part B QM Committee, AI Senior Staff, Contract Managers	Annually	Narrative Report		

The Part B Quality Management Committee discusses developing and implementing all communication tools and data reports and shares all findings with the AIDS Institute leadership. This system will support future planning discussions in alignment with the Aids Institute's priorities. Key results are shared with the HIV Advisory Board, the HIV Quality of Care Advisory Committee, the Consumer Advisory Committee, the Quality of Care Workgroup, and other ad hoc committees.

D) Performance Measurement

Performance measurement requires collecting, analyzing, and reporting data regarding client care and health outcomes and is an essential element of continuous quality improvement. Performance data is utilized to monitor the quality of care, ensure adherence to best

practices/standards of care guidelines, and identify and prioritize quality improvement activities. All HIV provider agencies are expected to work with the communities they serve and public health partners to improve outcomes across the continuum so that individuals diagnosed with HIV are linked and engaged in care, started on ART as early as possible, and have access to supportive services to achieve and maintain viral suppression for better health outcomes promptly.

Training opportunities for Part B-funded providers are provided to understand the performance measures, routinely report data, and better assess the impact of their improvement activities along the HIV care continuum. Funded providers must make an explicit connection between a Ryan White-funded service and the intended client's HIV care and treatment.

The following Table (**Table 6) o**utlines the breakdown of service categories, the number of funded agencies, and the number of clients served between April 1, 2021, to March 31, 2022.

Table 6. Part B Service Categories

Table 6. Fall B dervice Gategories						
Part B Service Categories						
Service Categories	# of Agencies	# of Clients Served	% of Clients			
Health Education/Risk Reduction	21	1,325	33.2%			
Case Management - Non- medical	18	919	22.9%			
Nutrition and Food	8	699	17.5%			
Case Management - Medical	9	768	19.2%			
Emergency Financial Assistance	7	134	3.3%			
Housing	2	73	1.8%			
Other Professional Services	7	84	2.1%			
MAI Services	10	1,139	25%			

i. Data Collection

The AIDS Institute Reporting System (AIRS) is a relational database and an essential tool for collecting client-level information, service data, and core indicators that assist in monitoring the health outcomes of individuals served through Ryan White Part B-funded programs. The Ryan White Part B Quality Management Committee and Team determine which variables, in addition to core indicators, are required and reported by funded agencies at the start of each funding cycle. Reporting requirements for funded programs include monthly AIRS extracts, which upload the data from the provider's local installation into the AIDS Institute's data warehouse for further use. Extracted data are used for program evaluation to assist with Ryan White HIV/AIDS Services Report (RSR) reporting and Quality Management Committee Program activities. AIRS reports are routinely shared with the contract managers, AIDS Institute staff, Part B Quality Management Committee, and others. Data quality and performance evaluation are reviewed at the agency level during technical assistance, monitoring calls, and contract monitoring visits.

ii. Performance Measures

Internal and external stakeholders, including AIDS Institute staff, Part B service providers, and PLWH, are involved in setting performance measures and determining how the data and measurable outcomes are utilized to determine progress and create momentum for improvements. Based on the Policy Clarification Notice (PCN) 15-02, measures for each

service category are outlined, and a rationale is established for how those measures have been chosen (treatment cascade, past performance, etc.) – see **Table 7**.

Table 7. Part B Performance Measures

	Part B Per	formance Measures	
Indicator Name	Outcome	Definition	Data Collection Frequency
Viral Suppression (VS)	Increase the percentage of persons living with diagnosed HIV who receive Part B funded services and are in care with a suppressed viral load	Percentage of persons living with diagnosed HIV who receive Part B funded services and receive care with a suppressed viral load. Receipt of Part B funded services is defined as receiving a service from any Part B funded direct service provider. Care is defined as evidence of any viral load, CD4, or genotype test reported to the HIV Surveillance system. Viral load suppression is defined as the last viral load within the reporting period being non-detectable or <200 copies/ml.	AIRS Data – Monthly HIV Surveillance Data - Ongoing
Receiving HIV Medical Care	Increase the percentage of persons living with diagnosed HIV who receive Part B funded services and are receiving HIV Medical Care	Percentage of persons living with diagnosed HIV who receive any care. Receipt of Part B funded services is defined as receiving a service from any Part B funded direct service provider. Care is defined as evidence of any viral load, CD4, or genotype test reported to the HIV Surveillance system within the reporting period.	AIRS Data – Monthly HIV Surveillance Data - Ongoing

iii. Care Continuum QI Report

To routinely share back the results with each service provider and per service category, the Office Grants and Data Management is developing the Care Continuum QI Report. The individualized QI Reports are generated every quarter for each Part B provider and additionally shared with contract managers to facilitate improvement activities (data for improvement).

Those providers that do not meet pre-established performance thresholds (established by the RW Part B QM Committee) are asked to submit a written improvement plan, and performance improvement is tracked over time.

This reporting template includes the following domains:

- Utilization data, breakdown by monthly and YTD
- Data breakdown for key populations and identification of any health disparities
- Ranking of service providers with averages and identification of top 25% performances
- Whether reported performance results meet key ETE goals
- Summary of key results and individualized opportunities for improvement

Table 8 Provides an overview of the program's general performance measures within

the framework and service category-specific performance measures, results, and goals.

Table 8. Overall Performance Measurement Goals and Results

Performance Measure	Overall Goal		Result	Review Frequency	Source(s)
Viral Suppression (VS)	In 2022, 92% of all clients receiving Ryan White Part B funded services will be virally suppressed.	2022 QM Plan Goal: 92% (VS)		Quarterly	AIRS Data – Monthly HIV Surveillance Data - Ongoing
		2021 QM Plan goal = 91% VS (2024 ETE Goals = 95% VS	2021: Goals: Quality Plan)= 90% (ETE = 95% 2024) Results: Part B = 87.4%		
		2020 QM Plan goal = 91% (2024 ETE Goals = 95%) Results: Part B = 87.3%	ETE = 87%		
Receiving HIV Medical Care	In 2022, 90% of all clients receiving Ryan White Part B funded services will receive HIV medical care.	2022: Goal: 90% ETE: 90%		Quarterly	AIRS Data – Monthly HIV Surveillance Data - Ongoing
		Goals: Quality Plan = 88% ETE = 90% Results: Part B = 92.1%	Goals: Quality Plan = 88% ETE = 90% Results: Part B = 89.6% ETE = 86%		

iv. Quality Assurance

Contract and program monitoring includes monthly narrative and fiscal monitoring, quarterly data review, client chart reviews, and comprehensive and targeted program monitoring reviews to ensure compliance with the HRSA National Monitoring Standards, the Service Category Standards of Care, and HRI contract requirements.

Performance data collected in AIDS Institute Reporting System (AIRS) are used to assess

funded provider compliance with written standards and identify improvement opportunities for core indicators. Reports are routinely produced, reviewed, and discussed with Part B-funded providers during monitoring calls. Those providers that do not meet the established performance thresholds are asked to submit written corrective action plans to improve compliance with expectations.

Subrecipient Responsibilities:

The Part B sub-recipient representatives, specifically, are responsible for the following list of activities:

- Plan, implement, and sustain a quality management infrastructure following the most current AIDS Institute-issued Ryan White Part B Quality Management Program Standards and the Clinical Quality Management Policy Clarification Notice (PCN) #15-02.
- Establish, implement, and update an agency-specific quality management plan.
- Conduct at least one quality improvement project addressing the specific needs of Ryan White Part B-funded services utilizing a proven quality improvement framework, such as the Plan-Do-Study-Act (PDSA) model or equivalent.
- Participate in Ryan White Part B Quality Management Program activities, including, but not limited to, the timely submission of the agency-specific quality management plan and quality improvement updates, the reporting of established performance measures per the reporting schedule, and the presentations of quality improvement projects at quality improvement meetings per the timeline established by the AIDS Institute.
- Provide documentation of quality assurance and improvement activities, including maintenance of client satisfaction surveys and other mechanisms designated by the AIDS Institute.
- Participate in Ryan White Part B Quality Management Program-specific quality improvement trainings to ensure that the Contractor staff is aware and has the aptitude to participate in agency-specific quality improvement projects.

E) Quality Improvement

Developing, testing, and implementing changes is essential to improve continuously. System-wide quality improvement activities include the implementation of local quality improvement projects by Ryan White Part B-funded sub-recipients, improvement of data collection techniques/tools, organizational assessments of quality management programs, and distribution of needs assessment/client satisfaction results.

The Ryan White Part B Quality Management Team works with individual sub-recipients to develop and implement QI initiatives in partnership with the assigned AIDS Institute contract managers. Following the Plan-Do-Study-Act (PDSA) model, sub-recipients are required to identify areas of improvement, perform subsequent PDSAs to address identified concerns or target populations, and present findings, challenges, and implementation plans during quarterly QI Sharing Sessions using the provided reporting templates.

The Part B Quality Management Program aims to ensure that PLWH served by Ryan White Part B-funded providers receive the highest quality care and supportive services. To accomplish this, the Quality Management Team will provide:

• Part B sub-recipients adhere to established practice standards, national guidelines, and AIDS Institute-outlined expectations.

- HIV-related supportive services focus on retention in care and viral load suppression as defined by the Care Continuum.
- Demographic, clinical, and health care utilization information, as well as available health outcomes data, are used to monitor the spectrum of HIV-related illnesses and trends in the local epidemic.
- The existing quality management infrastructure and quality management plans are annually reviewed and revised as necessary.
- Technical assistance is provided to sub-recipients by the contract managers, as well as the Part B Quality Management Team, in the development, implementation, and maintenance of their respective quality management plans.
- Compliance with HRSA/HAB standards for core and support services, including the Policy Clarification Notice (PCN) #15-02.
- · Participation in the process to assess client satisfaction; and
- QI data are collected, maintained, analyzed, and shared with appropriate stakeholders through QI reports, publications, presentations, or other appropriate formats.

i. Part B Quality Improvement Projects

Prior to the beginning of each contract year, the Part B Quality Management Team outlines key annual improvement goals to be selected by each service provider in choosing their annual QI project topic. Data sources include: consultations with AIDS Institute leadership; a review of past Part B performance data, NYS Ending the Epidemic metrics to identify gaps in care and service delivery; HRSA priorities; New York State HIV/AIDS Surveillance Reports; and input from internal and external stakeholders. The Ryan White Part B Quality Management Committee prioritizes and determines the most important annual improvement goals, focusing on HIV care, health outcomes, and client satisfaction. A rationale for choosing their annual priorities is outlined.

The following 2023-2024 improvement goals (see further details) are to:

- Increase health equity by focusing on key HIV populations that are disproportionally impacted by the HIV epidemic in New York State and reduce their performance gap.
- Advance the quality improvement culture across Ryan White Part B-funded subrecipients.
- Increase client involvement and improve the service delivery experience for clients that measurably improve the quality of services.
- Enhance the HIV service delivery system by improving existing data collection systems and data management practices.

As outlined in the Quality Management Program Standards (see Appendix I for the *Part B Quality Management Program Standards*) and in the Ryan White Part B contract (see Appendix K for the draft 2022 *Part B Quality Management Contract Language*), each Part B sub-recipient selects one quality improvement project based on the predetermined annual focus areas and submits the QI project using the provided template (see Appendix L for the *2021-2022 Annual QI Project Submission Form*) at the beginning of each year.

Upon review by the contract manager and the Quality Management Team, the local quality improvement activities will be implemented by the sub-recipient and monitored by the contract manager in alignment with the Plan-Do-Study-Act (PDSA) methodology or an equivalent quality improvement framework. Routine assistance from the Quality Management Team is available to sub-recipients to design QI projects, analyze contributing factors to areas identified, set up local quality improvement teams, involve clients in improvement efforts, and coordinate quality-

related activities. Service providers who need more assistance based on the quality of their submissions are triaged to provide additional follow-up and guidance by the Quality Management Team.

ii. QI Sharing Groups and Sessions

All Part B-funded sub-recipients are divided up into three (3) QI Sharing Groups based on their funded service category. This approach allows the creation of a more intimate community of practice. **Table 8** identifies the breakdown for each group.

Table 9. Part B QI Sharing Groups

Table 9. Part B QI S	Table 9. Part B QI Sharing Groups					
	ı	Part B QI Sharing Groups				
Group	# of Agencies	Part B Subrecipients				
QI Sharing Group 1	15	AIDS Center of Queens County, Inc. AIDS Service Center of Lower Manhattan, Inc. Albany Medical Center Hospital Arnot Ogden Medical Center BronxCare Health System Community Health Project/M Callen and A Lorde Community Health Center Diaspora Community Services, Inc. EHS, Inc. Ellis Hospital Gay Men's Health Crisis, Inc. Housing Works, Inc. Institute for Family Health Trillium Health, Inc. William F. Ryan Community Health Center Wyckoff Heights Medical Center				
QI Sharing Group 2	10	AIDS Community Resources, Inc. AIDS Council of Northeastern New York, Inc. APICHA Community Health Center BronxWorks, Inc. BOOM!Health CAMBA, Inc. Cornerstone Family Healthcare Education and Assistance Corporation Southern Tier AIDS Program, Inc. The Albany Damien Center, Inc.				
QI Sharing Group 3	11	African Services Committee, Inc. Albany Law School Catholic Charities Community Services/Diocese of Rochester Community Health Action of Staten Island, Inc. Community Healthcare Network Legal Services of Central New York Legal Services of the Hudson Valley New York Council on Adoptable Children, Inc. Options for Community Living, Inc. The Family Center, Inc. Volunteer Legal Services Project of Monroe County, Inc.				

Each QI Sharing Group meets quarterly for their QI Sharing Sessions with the purpose of

sharing routine updates by each service provider on their QI projects using the provided slide template (see Appendix M for the *RW Part B QI Project Update Template*), in addition to routine quality improvement capacity building sessions. Each year, each sub-recipient is expected to present at least three (3) times. For 2023-2024, we expect each Part B-funded provider presents at least twice to allow for more time to set up robust local QI projects. A faculty, which is comprised of QI expert coaches, members of the Ryan White Part B Quality Management Committee, contract managers, and clients, is assigned for each QI Sharing Group and provides feedback for each presentation using a standardized form (see Appendix N for the *Ryan White Part B QI Project Review Tool*).

At the end of each funding year, each Part B sub-recipient submits their annual QI storyboard to reflect their work on their QI project topic using the provided reporting template (see Appendix O for the *Ryan White Part B QI Project Annual Storyboard Template*).

All report submissions are tracked to ensure on-time reporting and follow-up with non-submitters. The data are used to evaluate the overall Part B Quality Management Program activities and are summarized in an annual report to be presented to the Ryan White Part B Committee. **Table 10** outlines the available Part B-specific QI templates.

Table 10. Part B QI Templates

Table 16. Fall B Q Folk	QI Templates				
Name	Details	Appendix			
Part B Annual QI Project Submission Form	To be submitted at the beginning of each year by each service provider to outline their QI project; reviewed by the contract manager and QM team	Appendix L			
Part B QI Project Update Template	To be used by service providers during their presentations at least three (3) times a year during their quarterly QI Sharing Sessions	Appendix M			
Part B QI Project Review Tool	To be completed by the contract manager, QM team, and/or assigned faculty to assess the quality of the QI project and provide feedback	Appendix N			
Part B QI Project Annual Storyboard Template	To be submitted at the end of each year by each service provider; reviewed by the contract manager and QM team	Appendix O			
Part B Contract Manager Monitoring Tool	To be used by the contract manager during routine monitoring calls with Part B subrecipients	Appendix P			
Part B Organizational Assessment Tool	To be used annually to assess the Part B sub-recipient quality management program; in the year of the contract monitoring visit, the contract manager will assess the program using this tool, and in the alternate years, the Part B provider will self-report their assessment findings and discuss them with their contract managers	Appendix Q			
Part B Quality Management Plan Review Tool	To be used by the contract managers annually to review the Part B sub-recipient quality management plan; further assistance is available by the Part B Quality Management Team	Appendix R			

Table 11 provides an overview of quality improvement activities that the Part B Quality Management Team will be engaged in over the duration of the current Quality Management

Plan. The outline serves as a living document containing the current and future QI activities. Updates, revisions, and additions are expected as health outcomes, and performance measurement data are reviewed on a routine basis and will inform the activities herein.

Table 11. Quality Improvement Activities

rable 11. Quality If	Table 11. Quality Improvement Activities					
	Quality Improvement Activities					
Goal	Action Steps	Target Date	Responsible			
Part B Quality Management Committee determines annual improvement goals.	 QM Team gathers input from various stakeholders and reviews existing data sets, and prioritizes the annual improvement goals Part B QM Committee determines annual improvement goals in concert with QI leadership Improvement goals and their justifications are communicated to Part B providers 	June 2022	Part B Quality Management Director, Program Evaluation Specialist, Part B QM Committee			
Part B Quality Management Committee annually reviews and updates the Part B Quality Management Plan.	 QM Senior Program Coordinator conducts initial review and provides suggested changes to QM Quality Management Director CQM Committee finalizes and presents QM Plan to QM Committee for review and endorsement 	July 2022	Ryan White Part B Quality Management Program Assistant			
Part B Quality Management Team updates all QI templates.	 QM Team updates the various QI forms, tools, and QI resources Updated QI forms and QI resources are shared with Part B providers 	June 202	Part B Quality Management Senior Program Coordinator			
Part B sub- recipients conduct their QI projects and report their progress.	 Part B providers submit the QI project focus area for review by the AIDS Institute contract manager Part B providers conduct their QI project and provide updates during QI Sharing Sessions QM Team tracks presentations 	December 2022	Part B providers, Contract Managers, Program Evaluation Specialists, Part B Quality Management Director			
Part B sub- recipient quality management program is assessed	 In the year of a contract monitoring visit, the contract manager will assess the Part B sub-recipient quality management program using the Part B Organizational Assessment Tool In the alternate years, the Part B provider self-reports their assessment findings and discusses them with their contract managers Technical assistance needs are identified and followed-up 	Ongoing	Part B providers, Contract Managers, Program Evaluation Specialist, Part B Quality Management Senior Program Coordinator			
Part B sub- recipients submit their Part B Quality Management Plans for review by contract managers	 During the contract year, the Part B sub-recipients submit their Quality Management Plans The contract managers annually review the Part B sub-recipient quality management plans using the Part B Quality Management Plan Review 	Ongoing	Part B providers, Contract Managers, Program Evaluation Specialist, Part B Quality Management Senior Program Coordinator			

	Tool - Technical assistance is provided by the contract manager; additional support is available by the Part B Quality Management Team		
The Quality Management Team provides technical assistance and support	 QM Team provides technical assistance and support to individual Part B providers QM Team triages providers who need more assistance based on the quality of their submission QM Team supports contract managers to allow them to coach their Part B providers 	Ongoing	Contract Managers, Part B Quality Management Director, Part B Quality Management Senior Program Coordinator

F) Quality Management Plan Evaluation

Progress toward meeting the goals of the Quality Management Plan is ongoing. The functioning of the Quality Management Plan is assessed based on outcomes of examining infrastructure, communication and collaboration, performance measurement, and quality improvement activities. Updates, findings, and adjustments are incorporated into Ryan White Part B Quality Management Committee meetings to continuously improve Ryan White Part B services through ongoing monitoring and analysis.

The annual evaluation of the Quality Management Plan will occur prior to the end of the grant year and include a review using the Quality Plan Review checklist (developed by the HRSA HIV/AIDS Bureau), performance measurement results, and findings from quality improvement projects. A summary report (Annual Progress Report) will be issued and will identify areas for improvement and strategies to achieve improvements. It will also reflect input from the Quality Management Committee, quality management staff, and other internal and external staff. The conclusions will guide the development of the following year's Quality Management Plan.

Quality Management Performance Measure Evaluation

Performance indicators will be reviewed and evaluated by the Quality Management Team in partnership with the Ryan White Part B Quality Management Committee within the funding cycle to assess the effectiveness of measuring clinical and non-clinical HIV care. If applicable, changes will be made to performance indicators prior to the start of the next initiative funding cycle. These measures will be shared with leadership, the Quality Management Committee, and funded providers. Feedback from funded Ryan White Part B-funded providers will be incorporated into ongoing provider meetings. Performance measures are evaluated annually as part of the Annual Progress Report and as needed during the Quality Management Committee discussions.

Internal Quality Improvement Project

If a persistent problem is identified that cannot be resolved in routine meetings, the AIDS Institute will launch an internal cross-functional quality improvement project, utilizing the same quality improvement approach and methods promoted to Part B recipients. Quality improvement projects are assigned to members according to their expertise and areas of responsibility. Quality improvement activities are evaluated and monitored in alignment with the Plan-Do-Study-Act (PDSA) methodology in an organized, systematic fashion (see Appendix C for the *Quality Improvement Model*). Quality improvement goals and deliverables will be evaluated to

determine if they meet the expectations and to measure their impact on improving the health, quality, and/or access to HIV services. Quality improvement project outcomes will be documented and shared internally and externally.

Table 12 outlines the mechanisms available to evaluate the effectiveness of CQI activities and objectives.

Table 12. Evaluation of Quality Improvement Activities

Table 12: Evaluation of Q						
Eva	Evaluation of Quality Improvement Activities					
Evaluation Area	Activities	Materials	Method Timeframe			
Assess the effectiveness of quality management infrastructure	Assess program based on organizational assessment	Quality Management Plan, Annual Progress Report, Organizational Assessment Tool	Annually			
Review Performance Measures	Review trends, performance measurement goals/results, and other related data	Care Continuum QI Reports, Annual Progress Report, AIRS data Reports, ETE, and disparity reports.	Annually			
Evaluate Quality Improvement Activities	Review findings with the Part B Quality Management Committee	Quality Management Plan, Annual Progress Report, Summary of QI projects by Part B providers (e.g., storyboards), PDSA presentations	Annually			

G) Conclusion

The purpose of this Quality Management Plan is to improve the quality of care provided to PLWH served by Ryan White Part B-funded providers across New York State. The Plan is designed to address the structure, performance measurement, and improvement activities and initiatives of the Ryan White Part B Quality Management Program and to act as a roadmap for the Quality Management Team and the Committee. The document is considered to be a living document, specifically as it pertains to the performance measurement goals and quality improvement activities. Based on regular data analyses, any necessary changes, adjustments, or additions to the measures or activities will be made to ensure that both remain relevant and effective.

The 2023-2024 Ryan White Part B Quality Management Plan has been updated and approved by the leadership of the AIDS Institute on 9/27/2022 and will expire on March 31, 2023.

Joseph Kerwin, Acting Director, AIDS	Institute		
John Fuller, Director, Office of Grants	and Data Man	agement	

Appendix

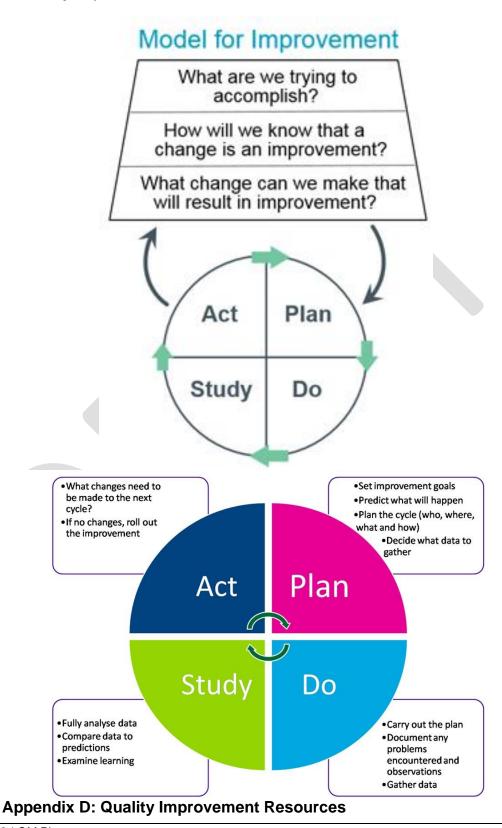
Appendix A: AIDS Institute Organizational Chart

Acting Director Auting Director ACting Directo

Appendix B: Quality Definitions

- a. Quality (as defined by the HRSA HIV/AIDS Bureau) is the degree to which health or social services meets or exceeds established professional standards and user expectations.
- b. Clinical Quality Management Program (CQMP) the coordination of activities aimed at improving clinical care for people with HIV, health outcomes, and patient satisfaction.
- c. **Quality Management Plan (QMP)** the road map to implement performance measurement and quality improvement activities and to meet key components of the quality management program.
- d. Goal the desired result that the team envisions, plans, and commits to achieve –
 descriptive, specific actions/focus, time specific, measurable, attainable, relevant,
 defined participants.
- e. **Indicator** a measurable variable that can be used to determine the degree of adherence to a standard, such as the level of quality achieved.
- f. **Performance Measure** a numeric value representative of an event or program that quantifies the actual output and/or quality of work performed. A quantitative tool that indicates the quality of a service or process.
- g. **Quality Management (QM)** a systematic approach that supports quality assessment, assurance, and improvement activities.
- h. **Quality Assurance (QA)** a broad spectrum of monitoring and evaluation activities designed to ensure consistency and compliance with minimum quality standards.
- i. **Quality Improvement (QI)** a process of ongoing monitoring, evaluation, and planning to maximize the quality of care.
- j. **Plan-Do-Study-Act (PDSA) Cycles** a cyclical process for the continuous quality improvement of processes; part of the Model for Improvement.
- k. **Outcomes** the results achieved by clients served related to knowledge, skills, attitudes, resources, opportunities, values, behavior, conditions, or health status.
- I. **Outcome Indicator** the defined/specific information to track program success, change, or failure toward meeting the standard(s) and/or projected outcomes.

Appendix C: Quality Improvement Model (Model for Improvement and PDSA Cycle)



	Introduction to Quality Improvement		
	= available at CQII.org; û = available in hardcopy)		
a)	Quality Improvement 101		
	Quality Academy. Center for Quality Improvement & Innovation (CQII), New York State Department of Health AIDS Institute, and the Health Resources and Services	»	
	Administration HIV/AIDS Bureau. https://targethiv.org/library/cqii-quality-academy HIVQUAL Workbook: Guide for Quality Improvement in HIV Care. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/hivqual-workbook-0	»	û
	Audio Recordings and Presentation Slides – CQII National Technical Assistance Calls. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/cqii/webinars	»	
	Presentation Slides – CQII Training-of-Trainers (TOT) Program. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/cqii/tot	»	
D)	HRSA HIV/AIDS Bureau Quality Management Expectations		
	CQII Quality Academy. Center for Quality Improvement & Innovation (CQII), New York State Department of Health AIDS Institute, and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/cqii-quality-academy	»	
	Subcontractor Guide: Partnering with Subcontractors to Improve HIV Care. National Quality Center (NQC). New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/partnering-subcontractors-improve-hiv-care	»	
•	Audio Recordings and Presentation Slides – CQII National Technical Assistance Calls. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/cqii/webinars	»	
	Presentation Slides – CQII Training-of-Trainers (TOT) Program. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/cqii/tot	»	
:)	Overview of Quality Improvement Resources		
	CQII Website. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/cqii	»	
-	HRSA HIV/AIDS Website. Health Resources and Services Administration HIV/AIDS Bureau. https://hab.hrsa.gov/clinical-quality-management/quality-care		
	CQII Quality Academy. Center for Quality Improvement & Innovation (CQII), New York State Department of Health AIDS Institute, and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/cqii-quality-academy	»	
	Presentation Slides – CQII Training-of-Trainers (TOT) Program. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/cqii/tot	»	
	Performance Measurement		
	= available at CQII.org; û = available in hardcopy)		
1)	Introduction to Performance Measurement		
	CQII Quality Academy. Center for Quality Improvement & Innovation (CQII), New York State Department of Health AIDS Institute, and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/cqii-quality-academy	»	
	Measuring Clinical Performance: A Guide for HIV Health Care Providers. New York State Department of Health AIDS Institute. https://targethiv.org/library/measuring-clinical-performance-a-guide-hiv-health-care-providers	»	Û
	HIVQUAL Workbook: Guide for Quality Improvement in HIV Care: Pages 57-60, 142-156. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/hivqual-workbook-0	»	û

	Subcontractor Guide: Partnering with Subcontractors to Improve HIV Care. National Quality Center (NQC). New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/partnering-subcontractors-improve-hiv-care	»	
	Audio Recordings and Presentation Slides – CQII National Technical Assistance Calls. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/cqii/webinars	»	
b)	Indicator Development		
	HIV/AIDS Bureau Quality Indicators. Rockville, MD: Health Resources and Services Administration. Available at https://hab.hrsa.gov/clinical-quality-management/performance-measure-portfolio	»	
	CQII Quality Academy. Center for Quality Improvement & Innovation (CQII), New York State Department of Health AIDS Institute, and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/cqii-quality-academy	»	
	Measuring Clinical Performance: A Guide for HIV Health Care Providers: Pages 15-20. New York State Department of Health AIDS Institute. https://targethiv.org/library/measuring-clinical-performance-a-guide-hiv-health-care-providers	»	û
	HIVQUAL Workbook: Guide for Quality Improvement in HIV Care: Pages 57-60, 142-156. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/hivqual-workbook-0	»	û
	Audio Recordings and Presentation Slides – CQII National Technical Assistance Calls. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/cqii/webinars	»	
	Presentation Slides – CQII Training-of-Trainers (TOT) Program. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/cqii/tot	»	
C)	Data Collection		
	CQII Quality Academy. Center for Quality Improvement & Innovation (CQII), New York State Department of Health AIDS Institute, and the Health Resources and Services Administration HIV/AIDS Bureau, https://targethiv.org/library/cqii-quality-academy	»	
	Measuring Clinical Performance: A Guide for HIV Health Care Providers: Pages 21-29. New York State Department of Health AIDS Institute. https://targethiv.org/library/measuring-clinical-performance-a-guide-hiv-health-care-providers	»	û
	Subcontractor Guide: Partnering with Subcontractors to Improve HIV Care. National Quality Center (NQC). New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/partnering-subcontractors-improve-hiv-care	»	
	Audio Recordings and Presentation Slides – CQII National Technical Assistance Calls. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/cqii/webinars	»	
	Presentation Slides – CQII Training-of-Trainers (TOT) Program. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/cqii/tot	»	
ď	Benchmarking		
	HRSA Ryan White HIV/AIDS Program State Profiles. Health Resources and Services Administration HIV/AIDS Bureau. http://hab.hrsa.gov/stateprofiles/		
	CQII Collaboratives. Center for Quality Improvement & Innovation (CQII). New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/cqii	»	
) Quality Improvement Activity = available at CQII.org; û = available in hardcopy)		

a)	Methodology/Approach		
	CQII Quality Academy. Center for Quality Improvement & Innovation (CQII), New York State Department of Health AIDS Institute, and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/cqii-quality-academy	»	
	HIVQUAL Workbook: Guide for Quality Improvement in HIV Care: Pages 116-126. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/hivqual-workbook-0	»	û
•	Subcontractor Guide: Partnering with Subcontractors to Improve HIV Care. National Quality Center (NQC). New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/partnering-subcontractors-improve-hiv-care	»	
	Cross-Part Quality Management Guide: Using Collaboratives across Ryan White Funding Streams to Improve HIV Care. National Quality Center (NQC). New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/cross-part-quality-management-guide-collaborating-across-ryan-white-funding-streams-improve	»	
	Audio Recordings and Presentation Slides – CQII National Technical Assistance Calls. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/cqii/webinars	»	
	Presentation Slides – CQII Training-of-Trainers (TOT) Program. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/cqii/tot	»	
၁)	Quality Improvement Tools		
	CQII Quality Academy. Center for Quality Improvement & Innovation (CQII), New York State Department of Health AIDS Institute, and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/cqii-quality-academy	»	
	HIVQUAL Workbook: Guide for Quality Improvement in HIV Care: Pages 102, 108, 110, 113. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/hivqual-workbook-0	»	û
	HIVQUAL Group Learning Guide: Interactive Quality Improvement Exercises for HIV Health Care Providers. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/hivqual-group-learning-guide-0	»	û
c)	Quality Improvement Activity		
	CQII Quality Academy. Center for Quality Improvement & Innovation (CQII), New York State Department of Health AIDS Institute, and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/cqii-quality-academy	»	
	HIVQUAL Workbook: Guide for Quality Improvement in HIV Care: Pages 61-68, 82-102. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/hivqual-workbook-0	»	û
	Subcontractor Guide: Partnering with Subcontractors to Improve HIV Care. National Quality Center (NQC). New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/partnering-subcontractors-improve-hiv-care	»	
	Cross-Part Quality Management Guide: Using Collaboratives across Ryan White Funding Streams to Improve HIV Care. National Quality Center (NQC). New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/cross-part-quality-management-guide-collaborating-across-ryan-white-funding-streams-improve	»	
	Presentation Slides – CQII Training-of-Trainers (TOT) Program. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/cqii/tot	»	

	CQII Action Planning Guide. New York State Department of Health AIDS Institute and		_
	the Health Resources and Services Administration HIV/AIDS Bureau.	»	û
	https://targethiv.org/library/nqc-action-planning-guide-quality-improvement		
1)	Cross-Part Quality Improvement Activity		
.	CQII Collaboratives. Center for Quality Improvement & Innovation (CQII), New York State Department of Health AIDS Institute, and the Health Resources and Services		
	Administration HIV/AIDS Bureau. https://targethiv.org/cqii	»	
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	Planning and Implementing a Successful Learning Collaborative. New York State Department of Health AIDS Institute. https://targethiv.org/library/planning-and-		û
	implementing-a-successful-learning-collaborative-guide-build-capacity-quality	»	u
+	Building Capacity of Statewide Quality Management Programs - CQII Guide for Ryan		
	White HIV/AIDS Program Part B Grantees. National Quality Center (NQC). New York		
	State Department of Health AIDS Institute and the Health Resources and Services	»	û
	Administration HIV/AIDS Bureau. https://targethiv.org/library/building-capacity-statewide-	"	u
	quality-management-programs-nqc-guide-ryan-white-hivaids-program		
ł	Subcontractor Guide: Partnering with Subcontractors to Improve HIV Care. National		
	Quality Center (NQC). New York State Department of Health AIDS Institute and the		
	Health Resources and Services Administration HIV/AIDS Bureau.	»	
	https://targethiv.org/library/partnering-subcontractors-improve-hiv-care		
ł	Cross-Part Quality Management Guide: Using Collaboratives across Ryan White		
	Funding Streams to Improve HIV Care. National Quality Center (NQC). New York State		
	Department of Health AIDS Institute and the Health Resources and Services	»	
	Administration HIV/AIDS Bureau. https://targethiv.org/library/cross-part-quality-	"	
	management-guide-collaborating-across-ryan-white-funding-streams-improve		
) Quality Management Infrastructure		
	= available at CQII.org; û = available in hardcopy)		
	Quality Management Program		
Í	CQII Quality Academy. Center for Quality Improvement & Innovation (CQII), New York		
I	State Department of Health AIDS Institute, and the Health Resources and Services	»	
	Administration HIV/AIDS Bureau. https://targethiv.org/library/cqii-quality-academy		
ĺ	HIVQUAL Workbook: Guide for Quality Improvement in HIV Care: Pages 30-37. New		
	York State Department of Health AIDS Institute and the Health Resources and Services	»	û
	Administration HIV/AIDS Bureau. https://targethiv.org/library/hivqual-workbook-0		
	Subcontractor Guide: Partnering with Subcontractors to Improve HIV Care. National		
l	Quality Center (NQC). New York State Department of Health AIDS Institute and the		
l	Health Resources and Services Administration HIV/AIDS Bureau.	»	
	https://targethiv.org/library/partnering-subcontractors-improve-hiv-care		
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	Funding Streams to Improve HIV Care. National Quality Center (NQC). New York State		
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	Funding Streams to Improve HIV Care. National Quality Center (NQC). New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau.	»	
	Funding Streams to Improve HIV Care. National Quality Center (NQC). New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/cross-part-quality-management-guide-collaborating-across-	»	
	Funding Streams to Improve HIV Care. National Quality Center (NQC). New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau.	»	
	Funding Streams to Improve HIV Care. National Quality Center (NQC). New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/cross-part-quality-management-guide-collaborating-across-	»	
	Funding Streams to Improve HIV Care. National Quality Center (NQC). New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/cross-part-quality-management-guide-collaborating-across-ryan-white-funding-streams-improve Audio Recordings and Presentation Slides – CQII National Technical Assistance Calls. New York State Department of Health AIDS Institute and the Health Resources and	» »	
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	Funding Streams to Improve HIV Care. National Quality Center (NQC). New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/cross-part-quality-management-guide-collaborating-across-ryan-white-funding-streams-improve Audio Recordings and Presentation Slides – CQII National Technical Assistance Calls. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/cqii/webinars Building Capacity of Statewide Quality Management Programs - CQII Guide for Ryan White HIV/AIDS Program Part B Grantees. National Quality Center (NQC). New York		
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-	Funding Streams to Improve HIV Care. National Quality Center (NQC). New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/cross-part-quality-management-guide-collaborating-across-ryan-white-funding-streams-improve Audio Recordings and Presentation Slides – CQII National Technical Assistance Calls. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/cqii/webinars Building Capacity of Statewide Quality Management Programs - CQII Guide for Ryan White HIV/AIDS Program Part B Grantees. National Quality Center (NQC). New York State Department of Health AIDS Institute and the Health Resources and Services	»	û

	HIVQUAL Workbook: Guide for Quality Improvement in HIV Care: Pages 38-54. New		
"	York State Department of Health AIDS Institute and the Health Resources and Services	»	û
	Administration HIV/AIDS Bureau. https://targethiv.org/library/hivqual-workbook-0		
	CQII Action Planning Guide. New York State Department of Health AIDS Institute and		
	the Health Resources and Services Administration HIV/AIDS Bureau.	»	û
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	Services Administration HIV/AIDS Bureau. https://targethiv.org/cqii/webinars		
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	Department of Health AIDS Institute and the Health Resources and Services		
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	Administration HIV/AIDS Bureau. https://targethiv.org/cqii/tot		
	Consumer Involvement		
(»	= available at CQII.org; û = available in hardcopy)		
	A Guide to Consumer Involvement: Improving the Quality of Ambulatory HIV Programs.		
	New York State Department of Health AIDS Institute and the Health Resources and	»	û
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	Health AIDS Institute. http://nationalqualitycenter.org/index.cfm/5943/14265	»	û
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	English and Spanish. https://targethiv.org/library/making-sure-your-hiv-care-best-it-can-		
	<u>be-consumer-quality-care-training-workshop</u>		
	Making Sure HIV Patient Self-Management Works. National Quality Center (NQC). New		
	York State Department of Health AIDS Institute and the Health Resources and Services		
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	CQII Quality Academy: Cultural Competence as a Quality Issue: Practical Steps to		
	Improvement. Center for Quality Improvement & Innovation (CQII), New York State		
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	Quality Improvement & Innovation (CQII). New York State Department of Health AIDS	»	
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VI) Capacity Building and Training Resources		
(»	= available at CQII.org; û = available in hardcopy)		
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	State Department of Health AIDS Institute, and the Health Resources and Services		
	Administration HIV/AIDS Bureau.	»	
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	Game Guide. National Quality Center (NQC). New York State Department of Health		
	AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau.	»	û
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	improvement-hiv-care		
	Virtual Game Guide - Interactive Exercises for Trainers to Teach Quality Improvement in		
	HIV Care Online. Center for Quality Improvement & Innovation (CQII). New York State		
	Department of Health AIDS Institute and the Health Resources and Services	»	û
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	Improvement & Innovation (CQII). New York State Department of Health AIDS Institute	»	û
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	Improvement & Innovation (CQII). New York State Department of Health AIDS Institute	»	û
	and the Health Resources and Services Administration HIV/AIDS Bureau.		

https://targethiv.org/cgii/tot		
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 Planning and Implementing a Successful Learning Collaborative. New York State Department of Health AIDS Institute. https://targethiv.org/library/planning-and-implementing-a-successful-learning-collaborative-guide-build-capacity-quality	»	û
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 Guide to Conducting a Virtual Quality Improvement Collaborative. Center for Quality Improvement & Innovation (CQII), New York State Department of Health AIDS Institute, and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/guide-conducting-virtual-quality-improvement-collaborative	»	
 create+equity Collaborative Toolkit. Center for Quality Improvement & Innovation (CQII), New York State Department of Health AIDS Institute, and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/create-equity-collaborative-toolkit	»	

Appendix E: Ryan White Part B Service Categories, Data, Assignments

Pa	art B Service Categories	S	
Service Categories	# of Agencies	# of Clients Served	% of Clients
Health Education/Risk Reduction	21	1325	33.2%
Case Management - Non-medical	18	919	22.9%
Nutrition and Food	8	699	17.5%
Case Management - Medical	9	768	19.2%
Emergency Financial Assistance	7	134	3.3%
Housing	2	73	1.8%
Other Professional Services	7	84	2.1%
MAI Services	10	1139	25%
TOTAL	83	5,142	

Part B Contract Agency S	Part B Contract Agency Summary				
Agency	Contract Amount	Clients Served*	# of Contracts		
African Services Committee, Inc.	\$ 300,000.00	87	2		
AIDS Center of Queens County, Inc.	\$ 58,010.00	133	1		
AIDS Community Resources, Inc.	\$ 647,010.00	286	3		
AIDS Council of Northeastern New York, Inc.	\$ 804,851.00	268	4		
AIDS Service Center of Lower Manhattan, Inc.	\$ 525,000.00	154	2		
Albany Law School	\$ 100,000.00	7	1		
Albany Medical Center Hospital	\$ 427,640.00	271	2		
Ali Forney Center	\$ 200,000.00	21	1		
APICHA Community Health Center	\$ 250,000.00	143	1		
Arnot Ogden Medical Center	\$ 177,640.00	34	1		
BOOM!Health	\$ 358,010.00	98	2		
BronxCare Health System	\$ 271,253.00	90	1		
BronxWorks, Inc.	\$ 200,000.00	83	1		
CAMBA, Inc.	\$ 200,000.00	92	1		
Catholic Charities Community Services/Diocese of Rochester	\$ 200,000.00	107	1		
Community Health Action of Staten Island, Inc.	\$ 200,000.00	110	1		
Community Health Project	\$ 25,000.00	39	1		
Community Health Project/M Callen and A Lorde Community Health Center	\$ 92,500.00	169	1		
Community Healthcare Network	\$ 716,020.00	645	4		
Cornerstone Family Healthcare	\$ 98,294.00	218	3		
Diaspora Community Services, Inc.	\$ 158,010.00	49	1		
Education and Assistance Corporation	\$ 473,064.00	338	1		
EHS, Inc.	\$ 836,577.00	654	4		
Ellis Hospital	\$ 130,000.00	32	1		
Erie County Bar Association Volunteer Lawyers Project, Inc.	\$ 100,000.00	8	1		
Gay Men's Health Crisis, Inc.	\$ 158,010.00	66	1		
Housing Works, Inc.	\$ 325,000.00	30	1		
Hudson Valley Community Services, Inc.	\$ 647,010.00	301	3		
Institute for Family Health	\$ 200,000.00	51	1		
Legal Services of Central New York	\$ 100,000.00	2	1		
Legal Services of the Hudson Valley	\$ 100,000.00	2	1		
Nassau Suffolk Law Services Committee, Inc.	\$ 100,000.00	_ 11	1		
New York Council on Adoptable Children, Inc.	\$ 100,000.00	9	1		
Options for Community Living, Inc.	\$ 558,010.00	207	2		

Southern Tier AIDS Program, Inc.	\$ 200,000.00	60	1
The Albany Damien Center, Inc.	\$ 411,168.00	290	2
The Family Center, Inc.	\$ 100,000.00	7	1
The Fortune Society, Inc.	\$ 200,000.00	57	1
The Partnership for the Homeless	\$ 200,000.00	101	1
Trillium Health, Inc.	\$	168	4
	1,011,017.00	100	
Volunteer Legal Services Project of Monroe County, Inc.	\$ 100,000.00	7	1
William F. Ryan Community Health Center	\$ 250,000.00	54	1
Wyckoff Heights Medical Center	\$ 325,000.00	93	1
Total	\$		67
	13,034,094.00		

Part B Contr	act Managers		
Part B Subrecipients	Initiative	CM Assigned	Service Categories
African Services Committee, Inc. (ASC)	ESS-CM/HE	Yanick Eveillard	NMCM, HERR
AIDS Center of Queens County, Inc. (ACQC)	ADAP	Francisco Diaz	MAI
AIDS Community Resources, Inc. (ACR)	ADAP ESS-CM/HE NHE	Patti Ballard Hiram Rivera Maryland Toney	MAI, NMCM, HERR, Food
AIDS Council of Northeastern New York, Inc. (AFPH)	ESS-CM/HE ESS-EC NHE	Kris Hildenbrandt Kristen Bell Yanick Eveillard Yanick	NMCM, HERR, Food
AIDS Service Center of Lower Manhattan, Inc. ASCNYC (AFPC)	ESS-CM/HE HRFA	Eveillard Kwanique Andrews	NMCM, HERR, Housing
Albany Medical Center Hospital	FFHC LRTA	Bea Heeran* Yvette Watson	MCM
APICHA Community Health Center	NHE	Ratza Then	Food
Arnot Ogden Medical Center (AOMC)	LRTA	Yvette Watson	MCM
BOOM!Health	ESS-CM/HE	DeAnna Jefferson- Davis	NMCM, HERR
BronxCare Health System BronxWorks, Inc. CAMBA, Inc.	FFHC ESS-CM/HE ESS-CM/HE	Diane Grace* Ratza Then Hiram Rivera	PSYC, MCM NMCM, HERR NMCM, HERR
Catholic Charities Family and Children Services (CCFCS)	ESS-CM/HE	Andrea Riviello	NMCM, HERR
Community Health Action of Staten Island, Inc. (CHASI)	ESS-CM/HE	Kwanique Andrews	NMCM, HERR
Community Health Project/M Callen and A Lorde Community Health Center	RAP	Jill Dingle	MCM

Community Healthcare Network (CHN)	ADAP ESS-CM/HE	Joey Lopez Yanick Eveillard	MAI, NMCM, HERR,
Cornerstone Family Healthcare	ADAP ESS-CM/HE NHE	Joey Lopez Hiram Rivera Kris Hildenbrandt	MAI, NMCM, HERR, Food
Diaspora Community Services, Inc.	ADAP	Francisco Diaz	MAI
Education and Assistance Corporation (EAC)	NHE	Ratza Then	Food
Ellis Hospital	RAP	Yvette Watson	MCM
Evergreen Health Services, Inc. (EHS)	ADAP ESS-CM/HE ESS-EC NHE	Monica Franco Kwanique Andrews (2x) David Reynolds	MAI, NMCM, HERR, Food
Gay Men's Health Crisis, Inc. (GMHC)	ADAP NHE	Karin Timour Ratza Then	MAI, Food B
Housing Works, Inc.	HRFA	Kwanique Andrews	Housing
Institute for Family Health (IFH)	RAP	Yvette Watson	MCM
Legal Services of Central New York	ВС	David Reynolds	OPS
Legal AID Society Northeastern NY (LASNNY)	ВС	Ratza Then	OPS
New York Council on Adoptable Children, Inc. (COAC)	ВС	David Reynolds	OPS
Options for Community Living, Inc.	ADAP ESS-CM/HE	Karin Timour Kwanique Andrews	MAI, NMCM, HERR
Southern Tier AIDS Program, Inc. (STAP)	ESS-CM/HE	Andrea Riviello	NMCM, HERR
The Albany Damien Center, Inc. (ADC)	NHE Nutrition	Kris Hildenbrandt (2x)	Food
The Family Center, Inc. (TFC)	ВС	David Reynolds	OPS
Trillium Health, Inc.	ESS-CM/HE ESS-EC NHE RAP	Kwanique Andrews (2x) David Reynolds Yvette Watson	NMCM, HERR, Food, MCM
Volunteer Legal Services Project of Monroe County, Inc. (VLSP- JustCause)	ВС	Ratza Then	OPS
William F. Ryan Community Health Center (WFR)	RAP	Jill Dingle	MCM
Wyckoff Heights Medical Center (WHMC)	RAP	Jill Dingle	MCM

	Part B Contract Service In	nitiative Long	Form Names.
ВС	Benefits Counseling	MCM	Medical Case Management
ESS- CM/HE	Case Management/Health Education	NMCM	Non-Medical Case Management
ESS-EC	Emerging Communities	OPS	Other Professional Services
FFHC	Family Focus Health Care	EFA	Emergency Financial Assistance
HRFA	Housing Retention/Financial Assistance	HERR	Health Education/Risk Reduction
LRTA	Linkage Retention Treatment & Adherence	HOUS	Housing
NHE	Nutrional Health Education	FOOD	Food Bank/Home Delivered Meals
Nutrition	Congregate Meals	PSYC	Psychosocial Support Services
RAP	Retention & Adherence Program	MAI	Minority AIDS Initiative

Appendix F: Data Sources

ADAP – The AIDS Drug Assistance Program within the AI, which has information on the clients, services, and medications to ensure health care for New York Residents that are uninsured or underinsured and living with or at risk of acquiring HIV/AIDS.

Adolescent Quality Learning Network – the Adolescent Quality Learning Network is a peer exchange platform to improve the quality of HIV services. Provider data is shared amongst the members and is used to inform DHHHC programming on both programmatic and quality measures.

AIRS – The AI System is used to enter and track all the programmatic data for the funded providers.

All Payor Database - This data set is a collaboration of individual programs within New York State Agencies to create a comprehensive and complete data set for NYS residents regardless of the funder of health care services to allow for evaluation, monitoring, planning, prioritization, coordination, and policy discussions.

Client Progress Reports (CPR) are designed to share HIV surveillance care status information regarding clients served in funded agencies using AIRS. This report uses information contained within a provider's AIRS HIV/AIDS Epidemiology Extract submitted to the AI and matched to the HIV surveillance system to review the HIV care status of clients being served in the provider's funded programs.

Concurrent HIV/AIDS – HIV surveillance data match to identify individuals who are newly diagnosed with HIV and have a concurrent AIDS diagnosis within 12 months. An ETE measure, which has been consistent, is a goal for PLWH to know their status as soon as possible and be connected to medical care.

Funded agency sources (charts, interviews, monitoring tools, surveys, consumer boards) EMRs – Al RWHAP Part B funded agencies represent a variety of providers that employ different data collection systems (EMR, RHIO) beyond the use of AIRS. As a component of program monitoring, DHHHC has access to all relevant data sources.

HCV Surveillance – the official epidemiologic data set for NYS compiled by the disease surveillance unit of the NYSDOH in a disease data tracking system called CDESS.

HIV Surveillance – the official epidemiologic data set for NYS compiled by BHAE in the AI; this is a live data set that is continually updated and matched to records from NYC Dept of Mental Health and Mental Hygiene (NYCDOMHH), other states, federal HIV records, and the federal death registry. This data tracking system is called NYEHMS.

IPRO – This data set is AI program specific and generated by the review and compilation of hard copy and electronic health records by the NYSDOH's quality review agent (IPRO).

Medicaid – The Medicaid program within the NYSDOH has a complete record of enrolled clients and all the associated encounters, services, test results, and prescriptions utilized by those clients for the time periods they are enrolled.

MMP - The Medicaid Match Program (MMP) is a collaboration of Medicaid data and Managed Care Organizations (MCOs) to match data by the Division of Health Care Finance within the Al and then share this information with the MCOS for enrolled individuals that may benefit from additional coordination/outreach/services to maximize their care and health outcomes.

Organizational Assessments (OA) - This tool identifies all essential elements associated with a sustainable clinical quality management (CQM) program and is in keeping with the HIV/AIDS Bureau guidance. Detailed scoring instructions are provided to identify gaps in the CQM program that are used to set improvement priorities. This assessment helps a program evaluate their conformance to established guidelines and the organization's progress over time and directs the development of quality management priorities.

Partner Services- Data to Care – Contact tracing for HIV and STIs, case verification for HIV, and linkage to care provides supplemental data to the previously noted surveillance registries.

RHIOs – New York State has a series of geographically based Regional Health Information Organizations (RHIOS) that allow for participating health care providers and health agency entities to electronically share or view health information and records for clients to facilitate the improved care and coordination of individuals.

STI Surveillance – the official epidemiologic data set for NYS compiled by OSHE in the AI, which is a subset of NYSDOH health and disease data tracking system called CDESS. This data set is continually updated with records from the 48 county health units in New York State, which are directly tasked by state law with STI treatment and prevention efforts.

Appendix G: Data Management Overview

Data Collection and Reporting Requirements for Select Program Initiatives (Subject to Annual Review)

Last Update: 5/1/2022

Requirements are divided into two general types: Status Updates/Histories and Clients/Services

STATUS UPDATES/HISTORIES

Status updates and histories are used to monitor the client's health status on specific issues, monitor emerging issues, monitor needs, and assess response to interventions. Note: asterisked categories denote RSR-required information.

Status / Histories	Frequency of update	Location in AIRS
(S1) HIV/AIDS Status *	At Least Annually, the requirement to update status ends when status = "HIV Positive, CDC-Defined AIDS."	HIV Status Information History
(S2) Sexual and Other Risk Behavior *	At Least Semi-annually	Risk History
(S3) Referral tracking and outcomes	As needed, must track all referrals (priority referral categories may be designated by Sections)	Referral Tracking
(S4) Housing Status *	At Least Annually	Housing Information History
(S5) Household Data *	At Least Annually	Financial Information History using the household size and total annual household income.
(S6) Insurance Status *	At Least Annually	Insurance/Healthcare Coverage History
(S8) Hepatitis A Status	At Least Annually, the requirement to update status ends when status in Hepatitis Status / Vaccination History screen = (5) Immune due to natural infection, (6) Infected (Acute), (8) Vaccination completed, non-responder, (11) Immune due to previous vaccination, (14) Immune, unknown, or (16) Vaccination completed – serology not indicated	Hepatitis Status/Vaccination History
(S9) Hepatitis B Status	At Least Annually, the requirement to update status ends when status in Hepatitis Status / Vaccination History screen = (5) Immune due to natural infection, (6) Infected (Acute), (7) Infected (Chronic), (8) Vaccination completed, non-responder, (11) Immune due to previous vaccination, (14) Immune, unknown, or (16) Vaccination completed – serology not indicated	Hepatitis Status/Vaccination History
(S10) Hepatitis C Status	At Least Annually	Hepatitis Status/Vaccination History
(S11) Syphilis Screening	At Least Annually, sections may require more frequent updates as needed.	Lab Test History = (SY) Syphilis Test
(S12) Chlamydia Screening	At Least Annually, sections may require more frequent updates as	Lab Test History = (CT) Chlamydia

	T	T
	needed.	
(S13) Gonorrhea Screening	At Least Annually, sections may require more frequent updates as needed.	Lab Test History = (GC) Gonorrhea
(S14) ARV Status	At Least Semi-annually	Drug Regimen History
(S15) Pregnancy Status	As needed	Pregnancy Information History
(S16) HIV/AIDS Diagnosis Information	Newly enrolled clients	Diagnosis Information History
(S17) HIV Testing	Quarterly	Laboratory Test History using the test type VQ Qualitative HIV Diagnostic Tests and one of the following Test codes: 01, 02, 03, 04, 05
(S18) PrEP/PEP Adherence	As Needed	Drug Regimen History
(S19) Viral Load Tests	Enter all tests and counts. There must be at least one update entered every six months.	Lab test history screen using the VL Quantitative Viral Load Tests. Must include a count and test result to be valid. If the health status of the client allows for less frequent monitoring, this updated requirement can be met by entering a record for the VL Quantitative Viral Load Test and selecting "Not Medically Indicated."
(S20) Dates of Medical Care Visits & HIV Medical Provider Name	Enter all Medical Care Visits	HIV Medical Provider/Medical Visit History – enter dates of ALL Medical Care visits.

CLIENT/SERVICE DATA

At a minimum, all grant-funded programs are required to collect baseline client demographics at intake and data on location, type of service, and date of service for all funded services under their contract. Specific programs will have additional required service elements. The "# of Items" field on the service entry screen is required for Nutritional Programs to indicate the number of meals provided.

PROGRAM-SPECIFIC GUIDANCE:

RFA/Initiative	Component	Data Requirements*
Supportive Housing: Housing Retention		C/S, S1 – S6, S10, S19-S20
and Financial Assistance & MRT		
Housing Retention & Financial		
Assistance (#15-0005); Empire State		
Supportive Housing Initiative (ESSHI)		
(resolicited annually)		
Benefits Counseling Pilot Project		C/S, S1, S3, S4, S5, S6
Nutritional Health Education Services		C/S, S1 - S6, S10, S19-S20, I
(#16-0003)		
Engagement and Support Services (#14-	A - Case	C/S, S1 - S6, S10, S19-S20
0007)	Management and	
	Health Education	
	B – Medical	C/S, S1, S3, S4, S5, S6, S10, S19-

	Transportation	S20
	C – Emerging	C/S, S1 - S6, S10, S19-S20
	Communities	, , , ,
HIV Primary Care Retention and		C/S, S1- S6, S8 - S15, S16, S19-S20
Adherence Services (RAP – #14-0004)		
PrEP Programs		All Clients - C/S, S1-S4, S6
		Clients on PrEP – C/S, S1–S4, S6, S8-S13, S17, S18
Legal Services for Individuals and		C/S, S1, S3, S4, S5, S6, S15
Families to Support Continuity in HIV Care (#19-0007)		
Family Focused HIV Health Care for Women (#09-0006)		C/S, S1-S6, S8-S15, S16, S19-S20
Adolescent/ Young Adult HIV Specialized Care Center (#09-0006)	SCC positive**	C/S, S1-S6, S8-S15, S16, S19-S20
	SCC neg/unk**	C/S, S1-S4, S6, S11-S13, S15, S18
Transgender Health Care Services	THCS positive***	C/S, S1-S6, S8-S15, S16, S19-S20
	THCS neg/unk***	C/S, S1-S4, S6, S11-S13, S15, S18
Youth Access Program (#09-0006)		C/S, S1-S4, S6, S11-S13, S15, S18
Minority Enrollment into ADAP (#15-0004)		C/S, S1 - S6
Improving Linkage and Access to HCV	HIV-negative	C/S, S1, S2, S4 - S10
Care and Treatment (#14-0003); HCV	clients	
Innovative Model	HIV-positive clients	C/S, S1, S2, S4 - S10, S14, S16, S19- S20
HCV Patient Navigator Initiative	HIV-negative clients	C/S, S1, S2, S4-S6, S10
	HIV-positive clients	C/S, S1, S2, S4-S6, S10, S14, S16, S19-S20
HCV CJI Initiative	HIV-negative clients	C/S, S1, S2, S4, S10
	HIV-positive clients	C/S, S1, S2, S4, S10, S14, S16, S19- S20

^{*}Key | C/S = Client/Service Data, S = Status Updates/Histories, I = # of Items field ** these AIRS programs will be known as "SCC PLWH" and "SCC at risk/HIV status unknown" after the next solicitation

^{***} these AIRS programs will be known as "THCS PLWH" and "THCS at risk/HIV status unknown" after the next solicitation

Appendix H: Ryan White Part B Quality Management Program Standards

[To access this file, please double-click on the cover page below to open the actual document.]

New York State Department of Health AIDS Institute Ryan White Part B Quality Management Program Standards

June 16, 2021

The New York State Department of Health AIDS Institute is committed to advancing the quality of HIV clinical care and supportive services delivered to people with HIV and to strengthen the capacity for quality management (QM) in supportive service providers throughout New York State. These goals are consistent with the mission of the AIDS Institute and the goals of the Governor's Initiative to End the Epidemic (EEE) to accelerate measurable and continuous progress toward effective and client-centered services and improved patient outcomes.

The following Ryan White Part B Quality Management Program Standards are applicable to HIV service providers that receive Ryan White HIV/AIDS Program Part B funding in New York State.

A) Infrastructure of the Part B Quality Management Program

Leadership

The HIV quality management program is actively supported and formally guided by senior program leaders who provide institutional commitment and allocate appropriate resources to ensure sustainable implementation of improvement activities.

HIV Quality Management Committee

The Part B quality management program is supported by a quality management committee, which is accountable for Part B-specific improvement activities. The Part B quality management committee is effectively linked to the agency-wide quality management program, as evidenced by routine reporting of improvement efforts and performance measurement data. Committee member roles and responsibilities are delineated, and the involvement of clients on the committee is expected.

Quality Management Plan

The Ryan White Part B-funded service provider has a written quality management plan that is reviewed and updated at least annually. The plan is shared with staff and clients to gather input and to promote involvement in the quality improvement activities. The plan includes the following elements:

- Quality statement describing the overall mission and purpose of the quality improvement activities
- · Annual improvement goals based on identified gaps
- Quality infrastructure to outline how staff, including the agency leadership, are involved in improvement efforts, including the agency leadership, how the Part B QM committee is set up and evaluated, and how people with HIV are involved in QI activities
- Performance measurement activities describing indicators and data collection methodologies
- Quality improvement activities, including the selection and routine reporting of QI project updates
- Work plan providing an overview of the Part B QM plan implementation steps

Ryan White Part B Quality Management Program Standards — June 2021

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Appendix I: Ryan White Part B Quality Improvement Contract Manager Monitoring Tool

[To access this file, please double-click on the cover page below to open the actual document.]

New York State Department of Health AIDS Institute Ryan White Part B Clinical Quality Management Program Contract Manager Monitoring Call Tool

This Monitoring Call Tool assists contract managers with engaging Part B-funded service providers in a discussion about quality improvement (QI) during routine monitoring calls. Learning occurs best when an open space for communication is created, allowing service providers to honestly share their QI journey and contract managers to constructively provide feedback and guidance.

The following probing questions provide a framework and reference. There are certainly too many to ask at each monitoring call; however, over time you might want to cover each question domain.

Quality Improvement

- Where are you in the process of selecting and implementing your QI project?
 - o Beginning of the year have you selected and submitted your improvement topic?
 - End of the year have worked on your annual QI storyboard yet to reflect on your QI project?
- Can you give an update on your QI project? What have you learned so far from the results of your QI project?
 - o Is there internal buy-in for your QI project among staff and agency leadership?
 - o What are the lessons learned that can be shared with others?
- Are you ready to present an update of your QI project at an upcoming Part B quarterly meeting?
- What have you learned from recent quarterly meetings? Any implications for your improvement efforts?
- Do you need any assistance with your QI project and getting ready for an upcoming quarterly meeting?

QI Resources to consider:

- CQII Technical Assistance Call Series. Center for Quality Improvement & Innovation (CQII), New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/cqii/webinars
- Quality Academy. Center for Quality Improvement & Innovation (CQII), New York State
 Department of Health AIDS Institute and the Health Resources and Services
 Administration HIV/AIDS Bureau. https://targethiv.org/library/cqii-quality-academy
- HIVQUAL Workbook: Guide for Quality Improvement in HIV Care. New York State Department of Health AIDS Institute and the Health Resources and Services Administration HIV/AIDS Bureau. https://targethiv.org/library/hivqual-workbook-0

Performance Measurement

- Did you face any barriers to submit your performance data on time to the AIDS Institute?
- Do you believe that the submitted data is accurate and complete?
- What did you learn from looking at your most recent performance data report?
- Did you recently look at the available benchmark reports? What did you learn?
- Do you need any assistance with submitting and/or reviewing your performance data?

QI Resources to consider:

Quality Improvement Monitoring Call Tool — June 2021

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Appendix J: Ryan White Part B Quality Management Contract Language

New York State Department of Health AIDS Institute Quality Management Contract Language [Pending Approval]

June 16, 2021

- The Contractor shall adhere to the most current Standards of Care, including, but not limited to, those issued by the New York State Department of Health AIDS Institute and the HRSA National Monitoring Standards as a condition of receiving Ryan White funds (http://www.hab.hrsa.gov/manageyourgrant/granteebasics.html).
- The Contractor shall plan, implement, and sustain a quality management infrastructure
 that is in accordance with the most current AIDS Institute-issued Ryan White Part B
 Quality Management Program Standards and the Clinical Quality Management Policy
 Clarification Notice (PCN) #15-02
 (https://hab.hrsa.gov/sites/default/files/hab/Global/HAB-PCN-15-02-CQM.pdf).
- The Contractor shall establish, implement, and update an agency-specific quality management plan and shall conduct quality improvement projects addressing the specific needs of Ryan White Part B-funded services utilizing a proven quality improvement framework, such as the Plan-Do-Study-Act (PDSA) model or equivalent.
- 4. The Contractor shall participate in New York State Department of Health AIDS Institute-supported Clinical Quality Management Program activities, including, but not limited to, the timely submission of the agency-specific quality management plans and quality improvement updates, the reporting of established performance measures per the reporting schedule, and the presentations of quality improvement projects at quality improvement meetings per the timeline established by the AIDS Institute.
- The Contractor shall provide documentation of quality assurance and improvement activities, including maintenance of client satisfaction surveys and other mechanisms as designated by the AIDS Institute.
- The Contractor shall participate in Ryan White Part B Clinical Quality Management Program-specific quality improvement trainings to ensure that the Contractor staff is aware and capacitated to participate in agency-specific quality improvement projects.

Appendix K: Ryan White Part B Annual QI Project Submission Form

New York State Department of Health AIDS Institute Ryan White Part B Clinical Quality Management Program 2022-2023 Annual Quality Improvement Project Submission Form

Guidance and Background

Condition of Award Quality Management Expectations:

The New York State Ryan White Part B Clinical Quality Management Program requires all Ryan White Part B-funded contractors to:

- select a topic for an annual quality improvement project based on agency-specific data findings and input from clients and staff;
- set up local improvement teams with cross-functional representation, which ideally includes clients:
- conduct a quality improvement project that investigates and improves identified priorities using quality improvement tools and methodologies, such as the Plan, Do, Study, Act (PDSA) Cycle;
- routinely share quality improvement project updates with other service providers using the AIDS Institute-provided meeting structures; and
- report the quality improvement project findings at the conclusion of the annual quality improvement project.

Annual Quality Improvement Project Steps:

This Annual Quality Improvement Project Submission Form is to be utilized to document the planning, delivery, and follow-up related to your quality improvement project.

- Select one topic for your annual quality improvement project based on the 2021-2022 AIDS
 Institute Annual Improvement Goals; if you receive funding for multiple Ryan White Part B
 service categories, select one quality improvement project that reflects these funding streams
- Complete this form and return to your AIDS Institute contract manager at the established deadline for review
- Implement your quality improvement project focusing on the identified priority by establishing a cross-functional improvement team and using the Plan, Do, Study, Act (PDSA) Cycle framework or equivalent framework
- Routinely present your quality improvement project updates at quality improvement meetings
 using the provided slide template and integrate any feedback and guidance you receive by other
 HIV service providers, contract managers, and AIDS Institute content experts
- Using the provided template, submit your quality improvement storyboard to summarize your quality improvement project efforts and results to your contract manager at the end of the contract year for review

2022-2023 AIDS Institute Annual Improvement Priorities:

In consultation with internal and external stakeholders, the Ryan White Part B Clinical Quality Management Program has determined the following key improvement goals for Ryan White Part B-funded service providers to choose their annual quality improvement project topic:

- Health equity by focusing on one key population
- Consumer involvement/improvement of patient reported experience measures
- Advancing QI culture within the agency
- Service delivery improvement by determining one key aspect of service that will measurably improve the quality of service delivery

2022-2023 Annual QI Project Submission Form - June 2022

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Appendix L: Ryan White Part B QI Project Update Template



Appendix M: Ryan White Part B QI Project Review Tool

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Appendix N: Ryan White Part B QI Project Annual Storyboard Template (2021)



Appendix O: Ryan White Part B Quality Management Organizational Assessment Tool



Appendix P: Ryan White Part B Quality Management Plan Review Tool

[To access this file, please double-click on the cover page below to open the actual document.]

New York State Department of Health AIDS Institute Ryan White Part B Clinical Quality Management Program OM Plan Review Checklist

Lasting improvements in HIV care do not happen overnight. To build a robust quality management (QM) program at the Ryan White Part B-funded service agency, a QM plan serves as a blueprint for quality improvement efforts. It describes the overriding purpose of the Ryan White Part B-funded agency QM program, the infrastructure that supports the improvement activities, and its overall improvement goals. It also serves as a reference tool for both current and feature of the curre

In accordance with the AIDS Institute Ryan White Part B Quality Management Program Standards and the Clinical Quality Management Policy Clarification Notice (PCN) 15-02, each Ryan White Part B-funded service provider is espected to have a written QM plan that is annually reviewed and updated. The QM plan also includes a work plan that identifies implementation responsibilities and a timetable for their completion and is used to monitor whether the improvement activities are being implemented as planned and whether goals are achieved.

This Byan White Part B Clinical Quality Management Program QM Plan Review Checklist will help with the development of future QM plans, the review of existing QM plans, and for providing feedback and guidance by internal and/or external stakeholders.

Section	Present: Yes/No/Partial	Guidance
Overall	-	
Include the name of the Part B funded agency and the da- last updated or approved	te	Does the QM plan state an annual timeframe (e.g. April 2021 – March 2022)? Does the QM plan include the last month/date the plan was revised/updated or if a new plan, its inaugural date?
Include a description of the integration of the Part B QM program into the organization's overall QM program		Does the QM plan focus on the specific Part B-funded services? Does the QM plan emphasize the alignment across services? Does the QM plan demonstrate the integration into the larger organizational QM program?
Ensure the layout is clear, easy to follow, and that content is well organized	t	Does the Part B QM plan include all recommended sections for a QM plan (Quality Statement, Annual Improvement Goals, Quality Infrastructure, Performance Measurement, Quality Improvement, Evaluation of the Program, Work Plan)?
Quality Statement		
Include a quality statement describing the overall mission of the quality improvement activities and the ultimate goo of improvement efforts		Is the quality statement brief and visionary? Does the quality statement relate to and is inclusive of Part B services?

QM Plan Review Tool – June 2021 Page | 1

Appendix Q: AIDS Institute Confidentiality Agreement

	Authorization for Release of Health Information and Confidential HIV-Related Information
IV-related information, or both. Your information may	ding HIV-related information. You may choose to release only your non-HIV health information, only your be protected from disclosure by federal privacy law and state law. Confidential HIV-related information is f-related test, or has HIV infection, HIV-related illness or AIDS, or any information that could indicate a
eleased to the following: health providers caring for yo n foster care or adoption; official correctional, probation ourt order. Under New York State law, anyone who illeq ear. However, some re-disclosures of health and/or HIV all the New York State Department of Health HIV Confi	only be given to people you allow to have it by signing a written release. This information may also be u or your exposed child; health officials when required by law; insurers to permit payment; persons involved and parole staff; emergency or health care staff who are accidentally exposed to your blood; or by special gally discloses HIV-related information may be punished by a fine of up to \$5,000 and a jail term of up to ond related information are not protected under federal law. For more information about HIV confidentiality, dentiality Hotline at 1-800-962-5065; for more information regarding federal privacy protection, call the ontact the NYS Division of Human Rights at 1-888-392-3644.
	th information and/or HIV-related information can be given to the people listed on page two (and on n(s) listed. Upon your request, the facility or person disclosing your health information must provide you
consent to disclosure of (please check all that apply):	My HIV-related information
4,	My non-HIV health information
	Both (non-HIV health and HIV-related information)
Name and address of facility/person disclosing HIV-r	elated information:
Name of person whose information will be released:	
Name and address of person signing this form (if oth	
	er man duotsy.
Relationship to person whose information will be rel	eased:
Describe information to be released:	
Describe information to be released:	
Describe information to be released: Reason for release of information: Time Period During Which Release of Information is	
Describe information to be released:	
Describe information to be released:	Authorized: From: To:
Describe information to be released:	Authorized: From: To: To: To: To: To:
Describe information to be released:	Authorized: From: To: To: To: To: To:
Describe information to be released:	Authorized: From: To: To: To: To: To:
Describe information to be released:	Authorized: From: To: consent to disclosure upon treatment, payment, enrollment, or eligibility for benefits consequences): cilities/persons listed on pages 1,2 (and 3 if used) of this form to share information among and between
Describe information to be released:	Authorized: From: To: consent to disclosure upon treatment, payment, enrollment, or eligibility for benefits consequences): cilities/persons listed on pages 1,2 (and 3 if used) of this form to share information among and between
Describe information to be released:	Authorized: From: To: Consent to disclosure upon treatment, payment, enrollment, or eligibility for benefits consequences): Cilities/persons listed on pages 1,2 (and 3 if used) of this form to share information among and between and services.

Appendix R: Ryan White Part B Quality Management Training and Office Hours Schedule

Training: QI Consumer 4-Part Webinar Series – 2022 **Title:** Make your voice COUNT – Consumers in Quality

Meeting link: https://aidsinstituteny-

org.zoom.us/j/97721011132?pwd=a1c3c1BpV0RvZEFLRHM1TEE5d1JCZz09

Date/Time	Topic
Mar 15, 2022, at 11 am	Defining Quality and the Consumer Voice
Apr 5, 2022, at 11 am	Defining Data and Putting into Practice
May 3, 2022, at 11 am	Engaging Consumers in Quality
Jun 7, 2022, at 11 am	QI Tools and Techniques

Training: 90-minute, 3-part QI Training Series for AI Contract Managers

Title: Modified QI Bootcamp for Contract Managers – 2022*

(* Additional Training to be held in Fall 2022)

Meeting link: https://aidsinstituteny-

org.zoom.us/j/98628818855?pwd=RklKYUt6S2g0UmJ0d1VESVBpUkhkZz09

Date	Session Title
Feb 22, 2022, at 2:00pm	Al QM Program Overview & CM Roles & Responsibilities
Feb 23, 2022, at 2:00pm	QI 101 – Model for Improvement & AIM statements
Feb 24, 2022, at 2:00pm	PDSA & QM Plans

Training: 90-minute 5-part QI Provider Bootcamp **Title:** QI Bootcamp for Part B Providers – 2022

Meeting link: https://aidsinstituteny-

org.zoom.us/j/98628818855?pwd=RklKYUt6S2g0UmJ0d1VESVBpUkhkZz09

Date	Session Title
Jan 12, 2022, at 10:30 am	Introduction to Quality
Jan 26, 2022, at 10:30 am	The Aim Statement – Step one in the Model for Improvement
Feb 02, 2022, at 10:30 am	Generating Improvement Ideas
Feb 09, 2022, 10:30 am	How to Build a Quality Improvement Project
Feb 16, 2022, 10:30 am	QM Plan and Evaluation

Every Second Thursday of the month, at noon ET

Zoom Link: https://aidsinstituteny-

org.zoom.us/j/97271547971?pwd=R2h2UnR4SUpxMXdNcTBiMUtQaUREQT09

Date/Time	Date/ Time
Jan 13, 2022, at 12pm	Jul 14, 2022, at 12 pm
Feb 10, 2022 at 12pm	Aug 11, 2022, at 12pm
Mar 10, 2022 at 12pm	Sep 8, 2022 at 12pm
Apr 14, 2022 at 12pm	Oct 13, 2022 at 12pm
May 12, 2022 at 12pm	Nov 10, 2022 at 12pm
Jun 09, 2022, at 12pm	Dec 08, 2022 at 12pm

Office Hours of AIDS Institute QI Contacts - 2022

Every Second Wednesday of the month, noon ET

Zoom Link: https://aidsinstituteny-

org.zoom.us/j/95185707121?pwd=cklHZHF6V283VTNwd094dlhITEFrQT09

Date/Time	Date/Time
Jan 12, 2022 at 12pm	Jul 13, 2022 at 12pm
Feb 09, 2022 at 12pm	Aug 10, 2022 at 12pm
Mar 09, 2022 at 12pm	Sep 14, 2022 at 12pm
Apr 13, 2022 at 12pm	Oct 12, 2022 at 12pm
May 11, 2022 at 12pm	Nov 09, 2022 at 12pm
Jun 08, 2022 at 12pm	Dec 14, 2022 at 12pm

Appendix S: Ryan White Part B FAQ Document

AIDS Institute Ryan White Part B Quality Management Frequently Asked Questions (FAQ)

Ql Project

All Ryan White Part B funded agencies are expected to conduct an annual quality improvement project. Can you please clarify the timeframe when to complete the project?

All Part B-funded agencies are expected to determine the focus of their annual quality improvement project and write an initial aim statement by the end of 2021. Multiple provider training opportunities are offered by the AIDS Institute for providers and contract managers are available for technical assistance. The first completed annual quality improvement project will be required for the 2022-23 contract year.

Our agency is funded for multiple Part B grants. Do we have to conduct a QI project for each funded Part B service category?

No. Each Part B-funded agency is expected to conduct at least one annual quality improvement project that reflects one of the 2021-2022 priorities that is applicable across all Part B funded service categories.

What are the 2021-2022 priority focus areas for selecting the agency-specific QI project?

The 2021-2022 priorities for quality improvement projects include:

- Increase health equity by focusing on key HIV populations that are disproportionately impacted by the HIV epidemic in New York State and reduce their performance gap
- □ Advance the quality improvement culture across Ryan White Part B-funded subrecipients
- Increase client involvement and improve the service delivery experience for clients that measurably improve the quality of services
- □ Enhance the HIV service delivery system by improving existing data collection systems and data management practices

What Part B templates are available to assist me to document my quality improvement project? Where can I find them?

The following templates have been developed to assist your QI project. They will be posted on the Part B QM webpage, which will be released very soon. If you want to receive a copy at this time, simply email Shaymey Gonzalez at Shaymey.Gonzalez@health.ny.gov.

Tool	Details
Part B Annual QI Project Submission Form	To be submitted at the beginning of each year by each service provider to outline their QI project; reviewed by the contract manager
Part B QI Project Update Template	To be used by service providers during their presentations at least 3 times a year during their quarterly QI Sharing Sessions

AIDS Institute Ryan White Part B Quality Management FAQ (Aug 25, 2021)

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